AMENDED IN ASSEMBLY MAY 2, 2005

CALIFORNIA LEGISLATURE—2005-06 REGULAR SESSION

ASSEMBLY BILL

No. 1662

Introduced by Assembly Member Lieber

February 22, 2005

An act to amend—Section 56515 of Sections 33590, 56001, 56028, 56028.5, 56138, 56171, 56172, 56173, 56175, 56176, 56177, 56205, 56301, 56304, 56320, 56321, 56325, 56329, 56341, 56341.1, 56341.5, 56345.1, 56363, 56380, 56381, 56385, 56500.3, 56500.4, 56502, 56505, 56506, 56507, 56515, 56838, and 56841 of, to add Sections 56040.5, 56302.1, 56321.1, 56380.1, 56501.5, 56509, 56843, and 56844 to, to add Article 3.9 (commencing with Section 56058) to Chapter 1 of Part 30 of, and to repeal and add Sections 56337, 56345, 56346, 56837, and 56842 of, the Education Code, and to amend Section 7579.5 of, and to add Section 7579.6 to, the Government Code, relating to special education.

LEGISLATIVE COUNSEL'S DIGEST

AB 1662, as amended, Lieber. Special education: confidentiality conformance to federal law.

(1) Existing law establishes a right of individuals with exceptional needs to receive free appropriate public education and ensures the right to special instruction and related services needed to meet their unique needs, in conformity with federal law.

This bill would make various revisions generally conforming state law to federal requirements relating to, among others, pupil identification, assessment, and eligibility; individualized education program development, including notice, representation, and hearing procedures and requirements; and pupil data confidentiality, and would make other technical, nonsubstantive changes. To the extent

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that these revisions would impose new duties on local educational agencies, the bill would impose a state-mandated local program.

(2) The California Constitution requires the state to reimburse local agencies and school districts for certain costs mandated by the state. Statutory provisions establish procedures for making that reimbursement.

This bill would provide that no reimbursement is required by this act for a specified reason.

Existing law provides that, in accordance with specified federal law, personally identifiable information about individuals with exceptional needs is confidential.

This bill would prohibit the education records of individuals with exceptional from being released to participating agencies without the consent of his or her parent or guardian, unless authorized to do so under applicable federal law, as specified.

Vote: majority. Appropriation: no. Fiscal committee: no-yes. State-mandated local program: no-yes.

The people of the State of California do enact as follows:

- 1 SECTION 1. Section 33590 of the Education Code is 2 amended to read:
- 3 33590. (a) There is in the state government the Advisory 4 Commission on Special Education consisting of the following 17
- 5 members:

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- 6 (1) A Member of the Assembly appointed by the Speaker of the Assembly.
- 8 (2) A Member of the Senate appointed by the Senate 9 Committee on Rules.
 - (3) Three public members appointed by the Speaker of the Assembly, two of whom shall be individuals with a disability or parents of pupils in either a public or private school who have
- 13 received or are currently receiving special education services due
- 14 to a disabling condition.
- 15 (4) Three public members appointed by the Senate Committee 16 on Rules, two of whom shall be individuals with a disability or
- parents of pupils in either a public or private school who have
- 18 received or are currently receiving special education services due
- 19 to a disabling condition.

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(5) Four public members appointed by the Governor, two of whom shall be parents of pupils in either a public or private school who have received or are currently receiving special education services due to a disabling condition.

- (6) Five public members appointed by the State Board of Education, upon the recommendation of the Superintendent—of Public Instruction or the members of the State Board of Education, three of whom shall be parents of pupils in either a public or private school who have received or are currently receiving special education services due to a disabling condition, and one of whom shall be a representative of the charter school community.
- (b) (1) Each member shall be selected to ensure that the commission is representative of the state population and composed of individuals involved in, or concerned with, the education of children with disabilities, including parents of children with disabilities, ages birth to 26 years, inclusive; individuals with disabilities; teachers; representatives of higher education that prepare special education and related services personnel; state and local education officials, including, but not limited to, officials who carry out activities under Part B (commencing with Section 11431, et seq.) of Subchapter VI of Title 42 of the United States Code; administrators of programs for children with disabilities; representatives of other state agencies involved in the financing or delivery of related services to children with disabilities; representatives of private schools and public charter schools; at least one representative of a vocational community or business organization concerned with the provision of transition services to children with disabilities; and a representative from the State Department of Social Services responsible for foster care; and representatives from the state juvenile and adult corrections agencies.
- (2) Each member shall be knowledgeable about the wide variety of disabling conditions that require special programs in order to achieve the goal of providing an appropriate education to all eligible pupils.
- (3) A majority of the members of the commission shall be individuals with disabilities, or parents of children with disabilities who are ages birth to 26 years, inclusive.

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(c) The commission shall select one of its members to be chairperson of the commission. In addition to other duties, the chairperson shall notify the appointing bodies when a vacancy occurs on the commission and of the type of representative listed in subdivision (b) who is required to be appointed to fill the vacancy.

- (d) The term of each public member is four years.
- (e) A public member may not serve more than two terms.
- SEC. 2. Section 56001 of the Education Code is amended to read:
- 56001. It is the intent of the Legislature that special education programs provide all of the following:
- (a) Each individual with exceptional needs is assured an education appropriate to his or her needs in publicly supported programs through completion of his or her prescribed course of study or until the time that he or she has met proficiency standards prescribed.
- (b) By June 30, 1991, early Early educational opportunities shall be available to all children between the ages of three and five years who require special education and services.
- (c) Early educational opportunities shall be made available to children younger than three years of age pursuant to Chapter 4.4 (commencing with Section 56425), appropriate sections of this part, and the California Early Intervention—Services Act; Title (Title 14 (commencing with Section 95000) of the Government—Code Code).
- (d) Any child younger than three years *of age*, potentially eligible for special education, shall be afforded the protections provided pursuant to the California Early Intervention Services Act, Title (Title 14 (commencing with Section 95000) of the Government Code Code) and Section 1439 of Title 20 of the United States Code and implementing regulations.
- (e) Each individual with exceptional needs shall have his or her educational goals, objectives, and special education and related services specified in a written individualized education program.
- (f) Education programs are provided under an approved local plan for special education that sets forth the elements of the programs in accordance with this part. This plan for special education shall be developed cooperatively with input from the

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community advisory committee and appropriate representation from special and regular teachers and administrators selected by the groups they represent to ensure effective participation and communication.

- (g) Individuals with exceptional needs are offered special assistance programs that promote maximum interaction with the general school population in a manner that is appropriate to the needs of both, taking into consideration, for hard-of-hearing or deaf children, the individual's needs for a sufficient number of age and language mode peers and for special education teachers who are proficient in the individual's primary language mode.
- (h) Pupils are transferred out of special education programs when special education services are no longer needed.
- (i) The unnecessary use of labels is avoided in providing special education and related services for individuals with exceptional needs.
- (j) Procedures and materials for assessment and placement of individuals with exceptional needs shall be selected and administered so as not to be racially, culturally, or sexually discriminatory. No single assessment instrument shall be the sole criterion for determining the placement of a pupil. The procedures and materials for assessment and placement shall be in the individual's mode of communication. Procedures and materials for use with pupils of limited English proficiency, as defined in subdivision (m) of Section 52163 and in paragraph (18) of Section 1401 of Title 20 of the United States Code, shall be in the individual's primary native language, as defined in paragraph (20) of Section 1401 of Title 20 of the United States Code. All assessment materials and procedures shall be selected and administered pursuant to Section 56320.
- (k) Educational programs are coordinated with other public and private agencies, including preschools, child development programs, nonpublic nonsectarian schools, regional occupational centers and programs, and postsecondary and adult programs for individuals with exceptional needs.
- (1) Psychological and health services for individuals with exceptional needs shall be available to each schoolsite.
- (m) Continuous evaluation of the effectiveness of these special education programs by the school district, special education local

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plan area, or county office *local educational agencies* shall be made to ensure the highest quality educational offerings.

- (n) Appropriate qualified staff are employed, consistent with credentialing requirements, to fulfill the responsibilities of the local plan and positive efforts are made to employ qualified disabled individuals.
- (o) Regular and special education personnel are adequately prepared to provide educational instruction and services to individuals with exceptional needs.
- 10 SEC. 3. Section 56028 of the Education Code is amended to 11 read:
 - 56028. (a) "Parent," includes any of the following:
 - (1) A person having legal custody of a child.
 - (2) Any adult pupil for whom no guardian or conservator has been appointed.
 - (3) A person acting in the place of a *natural or adoptive* parent, including a grandparent—or, stepparent, *or other relative* with whom the child lives. "Parent" also includes a parent surrogate.
 - (4) A foster parent if the natural parents' authority of a parent to make educational decisions on the child's behalf has been specifically limited by court order in accordance with subsection (b) of Section 300.20 of Title 34 of the Code of Federal Regulations.
 - (b) "Parent" does not include the state or any political subdivision of government.
 - SEC. 4. Section 56028.5 of the Education Code is amended to read:
 - 56028.5. "Public agency" means a school district, county office of education, special education local plan area, charter school, or any other public agency under the auspices of the state or any political subdivisions of the state providing special education or related services to individuals with exceptional needs, and includes all public agencies listed in Section 300.22 of Title 34 of the Code of Federal Regulations. For purposes of this part, "public agency," means all of the public agencies listed in Section 300.22 of Title 34 of the Code of Federal Regulations.
- Section 300.22 of Title 34 of the Code of Federal Regulations.
 SEC. 5. Section 56040.5 is added to the Education Code, to
 read:

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56040.5. (a) State and local educational agency personnel are prohibited, pursuant to paragraph (25) of subsection (a) of Section 1412 of Title 20 of the United States Code, from requiring an individual with exceptional needs to obtain a prescription for a medication that is a substance covered by the Controlled Substances Act (21 U.S.C. Sec. 801 et seq.) as a condition of attending school, receiving an assessment under subsection (a) or (c) of Section 1414 of Title 20 of the United States Code, or receiving services under this part.

(b) Subdivision (a) does not create a federal prohibition against teachers and other school personnel consulting or sharing classroom-based observations with parents or guardians regarding a pupil's academic and functional performance, his or her behavior in the class or school, or the need for assessment for special education and related services under paragraph (3) of subsection (a) of Section 1412 of Title 20 of the United States Code.

SEC. 6. Article 3.9 (commencing with Section 56058) is added to Chapter 1 of Part 30 of the Education Code, to read:

Article 3.9. Requirements for Special Education Teachers

56058. Special education teachers providing instruction and educational services under this part shall meet the same "highly qualified" requirements, as defined in paragraph (10) of Section 1401 of Title 20 of the United States Code, and standards described in paragraph (14) of subsection (a) of Section 1412 of Title 20 of the United States Code.

56059. This part does not create a right of action on behalf of an individual with exceptional needs or class of pupils for failure of a state or local educational agency employee to be highly qualified.

SEC. 7. Section 56138 of the Education Code is amended to read:

56138. The superintendent Superintendent shall develop, and the state board shall adopt, performance goals and indicators for individuals with exceptional needs that are consistent with, to the maximum extent appropriate, the standards for all pupils in the public education system, in accordance with the provisions of Section 300.137 of Title 34 of the Code of Federal Regulations

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1 paragraph (15) of subsection (a) of Section 1412 of Title 20 of 2 the United States Code.

SEC. 8. Section 56171 of the Education Code is amended to read:

56171. Districts, special education local plan areas, and county offices Local educational agencies shall locate, identify, and assess all private school children with disabilities, including religiously affiliated schoolage children, who have disabilities and are in need of special education and related services residing in the jurisdiction of the district, special education local plan area, or county office local educational agencies in accordance with Section 56301. The activities undertaken to carry out this responsibility for private school children with disabilities shall be comparable to activities undertaken in accordance with the provisions of Section 300.451 of Title 34 of the Code of Federal Regulations clause (ii) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.

SEC. 9. Section 56172 of the Education Code is amended to read:

56172. (a) The district, special education local plan area, or eounty office local educational agency shall make provision for the participation of private school children with disabilities in special education programs under this part by providing them with special education and related services in accordance with the provisions of this article and subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.

- (b) The local educational agency or, where appropriate, the department, shall ensure timely and meaningful consultation with private school representatives and representatives of parents of parentally placed private school children with disabilities during the design and development of special education and related services for the children in accordance with clause (iii) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- (c) When timely and meaningful consultation as required in subdivision (b) has occurred, the local educational agency shall obtain a written affirmation signed by the representatives of participating private schools, and if the representatives do not

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provide the affirmation within a reasonable period of time, the local educational agency shall forward the documentation of the consultation process to the department in accordance with clause (iv) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.

- (d) A private school official shall have the right, pursuant to clause (v) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code, to submit a complaint to the department that the local educational agency did not engage in consultation that was meaningful and timely or did not give due consideration to the views of the private school official.
- (e) The provision of equitable services for children enrolled in private schools by their parents shall be provided by employees of a public agency, as defined in Section 56028.5, or through contract by the public agency with an individual, association, agency, organization, or other entity.
- (f) Special education and related services, including materials and equipment, provided to a pupil with a disability who has been parentally placed in a private school shall be secular, neutral, and nonideological, as required by clause (vi) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- SEC. 10. Section 56173 of the Education Code is amended to read:
- 56173. To meet the requirements of Section 56172, each district, special education local plan area, or county office local educational agency shall—spend—on providing provide special education and related services to—private school children pupils with disabilities enrolled by a parent in private elementary and secondary schools, described in Section 56171, by expending an amount of federal state grant funds allocated to the state under Part B of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.)—that is equal to a proportionate amount of federal funds made available under the Part B grant program for local assistance, in accordance with Section 300.453 of Title 34 of the Code of Federal Regulations and as provided in paragraph (2) of subsection (b) of Section 300.456 and Sections 300.458, 300.459, 300.460, 300.461, and 300.462 of Title 34 of the Code of Federal Regulations clause (i) of subparagraph (A)

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of paragraph (10) of subsection (a) of Section 1412 of Title 20 of 2 the United States Code and Section 300.453 of Title 34 of the 3 Code of Federal Regulations.

The control of public funds used to provide special education and related services under subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code, and title to materials, equipment, and property purchased with those funds, shall be in a public agency for the uses and purposes provided in the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.). A public agency shall administer the funds and property.

SEC. 11. Section 56175 of the Education Code is amended to

56175. If a parent or guardian of an individual with exceptional needs, who previously received special education and related services under the authority of the district, special education local plan area, or county office local educational agency, enrolls the child in a private elementary or secondary school without the consent of or referral by the district, special education local plan area, or county office local educational agency, a court or a due process hearing officer may require the district, special education local plan area, or county office local educational agency to reimburse the parent or guardian for the cost of that enrollment if the court or due process hearing officer finds that the district, special education local plan area, or county office local educational agency had not made a free appropriate public education available to the child in a timely manner prior to that enrollment in the private elementary or secondary school and that the private placement is appropriate, in accordance with subsection (c) of Section 300.403 of Title 34 of the Code of Federal Regulations clause (ii) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.

SEC. 12. Section 56176 of the Education Code is amended to 35 read:

56176. The cost of the reimbursement described in Section 56175 may be reduced or denied pursuant to clause (iii) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code in the event of any of the following:

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(a) At the most recent individualized education program meeting that a parent or guardian attended prior to removal of the child from the public school, the parent or guardian did not inform the individualized education program team that they were rejecting the placement proposed by the district, special education local plan area, or county office local educational agency to provide a free appropriate public education to the child, including stating his or her concerns and the intent to enroll the child in a private school at public expense.

- (b) The parent or guardian did not give written notice to the district, special education local plan area, or county office local educational agency of the information described in subdivision (a) at least 10 business days, including any holidays that occur on a business day, prior to the removal of the child from the public school.
- (c) Prior to the parent's or guardian's removal of the child from the public school, the district, special education local plan area, or county office local educational agency informed the parent, through the notice requirements described in paragraph (1) of subdivision (a) of Section 56500.4 described in paragraph (3) of subsection (b) of Section 1415 of Title 20 of the United States Code, of its intent to assess the child, including a statement of the purpose of the assessment that was appropriate and reasonable, but the parent or guardian did not make the child available for the assessment.
- (d) Upon a judicial finding of unreasonableness with respect to actions taken by a parent *or guardian*.
- SEC. 13. Section 56177 of the Education Code is amended to read:
- 56177. (a) Notwithstanding the notice requirement in subdivision (a) of Section 56176 subclause (I) of clause (iii) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code, the cost of reimbursement—may shall not be reduced or denied, in accordance with clause (iv) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code, for failure to provide the notice in the event of any of the following:
 - (a) The parent is illiterate and cannot write in English.

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(b) Compliance with subdivision (a) of Section 56176 would likely result in physical or serious emotional harm to the child.

- (e) The school prevented the parent from providing the notice.
- (d) The parent had not received notice of the due process hearing rights under Chapter 5 (commencing with Section 56500).
- 7 (1) The school prevented the parent or guardian from 8 providing the notice.
 - (2) The parents had not received notice, pursuant to Section 1415 of Title 20 of the United States Code, of the notice requirement in subclause (I) of clause (iii) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code.
 - (3) Compliance with the federal provision cited in paragraph (2) would likely result in physical harm to the child.
 - (b) In the discretion of a court or a hearing officer, the cost of reimbursement may not be reduced or denied for failure to provide the notice in either of the following circumstances:
 - (1) The parent or guardian is illiterate or cannot write in English.
 - (2) Providing the notice described in subclause (I) of clause (iii) of subparagraph (C) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code would likely result in serious emotional harm to the child.
- 25 SEC. 14. Section 56205 of the Education Code is amended to 26 read:
 - 56205. (a) Each special education local plan area submitting a local plan to the superintendent Superintendent under this part shall assure, in conformity with subsection (a) of Section 1412 of, and paragraph (1) of subsection (a) of Section 1413 of, Title 20 of the United States Code, that it has in effect policies, procedures, and programs that are consistent with state laws, regulations, and policies governing the following:
 - (1) Free appropriate public education.
 - (2) Full educational opportunity.
- 36 (3) Child find and referral.
- 37 (4) Individualized education programs, including 38 development, implementation, review, and revision.
- 39 (5) Least restrictive environment.
- 40 (6) Procedural safeguards.

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- (7) Annual and triennial assessments.
- 2 (8) Confidentiality.

- (9) Transition from Subchapter III (commencing with Section 1431) of Title 20 of the United States Code to the preschool program.
 - (10) Children in private schools.
- (11) Compliance assurances, including general compliance with the *federal* Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.), Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. Sec. 794), the *federal* Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12101 et seq.), federal regulations relating thereto, and this part.
- (12) (A) A description of the governance and administration of the plan, including identification of the governing body of a multidistrict plan or the individual responsible for administration in a single district plan, and of the elected officials to whom the governing body or individual is responsible.
- (B) A description of the regionalized operations and services listed in Section 56836.23 and the direct instructional support provided by program specialists in accordance with Section 56368 to be provided through the plan.
- (C) Verification that a community advisory committee has been established pursuant to Section 56190.
- (D) Multidistrict plans, submitted pursuant to subdivision (b) or (c) of Section 56195.1, shall do the following:
- (i) Specify the responsibilities of each participating county office and district governing board in the policymaking process, the responsibilities of the superintendents of each participating district and county in the implementation of the plan, and the responsibilities of district and county administrators of special education in coordinating the administration of the local plan.
- (ii) Identify the respective roles of the administrative unit and the administrator of the special education local plan area and the individual local education agencies within the special education local plan area in relation to the following:
- (I) The hiring, supervision, evaluation, and discipline of the administrator of the special education local plan area and staff employed by the administrative unit in support of the local plan.
- (II) The allocation from the state of federal and state funds to the special education local plan area administrative unit or to

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local education agencies within the special education local plan 2

- (III) The operation of special education programs.
- (IV) Monitoring the appropriate use of federal, state, and local funds allocated for special education programs.
- (V) The preparation of program and fiscal reports required of the special education local plan area by the state.
- (iii) Include copies of joint powers agreements or contractual agreements, as appropriate, for districts and counties that elect to enter into those agreements pursuant to subdivision (b) or (c) of Section 56195.1.
- (E) The description of the governance and administration of the plan, and the policymaking process, shall be consistent with subdivision (f) of Section 56001, subdivision (a) of Section 56195.3, and Section 56195.9, and shall reflect a schedule of regular consultations regarding policy and budget development with representatives of special education and regular education teachers and administrators selected by the groups they represent and parent members of the community advisory committee established pursuant to Article 7 (commencing with Section 56190) of Chapter 2.
 - (13) Comprehensive system of personnel development.
- (14) Personnel standards, including standards for training and supervision of paraprofessionals.

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- (13) Personnel qualifications to ensure that personnel, including special education teachers and personnel and paraprofessionals providing related services, necessary to implement this part are appropriately and adequately prepared and trained in accordance with paragraph (14) of subsection (a) of Section 1412, and paragraph (3) of subsection (a) of Section 1413, of Title 20 of the United States Code.
- (14) Performance goals and indicators.

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- (15) Participation in state and districtwide assessments, including assessments described under Section 1111 the federal Elementary and Secondary Education Act of 1965 (20 U.S.C. Sec. 6301 et seq.) and alternate assessments in accordance with
- 39 paragraph (16) of subsection (a) of Section 1412 of Title 20 of
- 40 the United States Code, and reports relating to assessments.

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- 2 (16) Supplementation of state, local, and other federal funds, including nonsupplantation of funds.
- 4 (18)
- 5 (17) Maintenance of financial effort.
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- 7 (18) Opportunities for public participation prior to adoption of policies and procedures.
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- (19) Suspension and expulsion rates.
- (20) Access to instructional materials by blind individuals with exceptional needs and others with print disabilities in accordance with paragraph (23) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- (21) Overidentification and disproportionate representation by race and ethnicity of children as individuals with exceptional needs, including children with disabilities with a particular impairment described in Section 1401 of Title 20 of the United States Code and in accordance with paragraph (24) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- (22) Prohibition of mandatory medication use pursuant to Section 56040.5 and in accordance with paragraph (25) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- (b) Each local plan submitted to the superintendent Superintendent under this part shall also contain all the following:
- (1) An annual budget plan that shall be adopted at a public hearing held by the special education local plan area. Notice of this hearing shall be posted in each school in the local plan area at least 15 days prior to the hearing. The annual budget plan may be revised during any fiscal year according to the policymaking process established pursuant to subparagraph (D) and (E) of paragraph (12) of subdivision (a) and consistent with subdivision (f) of Section 56001 and Section 56195.9. The annual budget plan shall identify expected expenditures for all items required by this part which shall include, but not be limited to, the following:
- 39 (A) Funds received in accordance with Chapter 7.2 40 (commencing with Section 56836).

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- (B) Administrative costs of the plan.
- (C) Special education services to pupils with severe disabilities and low incidence disabilities.
- 4 (D) Special education services to pupils with nonsevere 5 disabilities.
 - (E) Supplemental aids and services to meet the individual needs of pupils placed in regular education classrooms and environments.
 - (F) Regionalized operations and services, and direct instructional support by program specialists in accordance with Article 6 (commencing with Section 56836.23) of Chapter 7.2.
 - (G) The use of property taxes allocated to the special education local plan area pursuant to Section 2572.
 - (2) An annual service plan shall be adopted at a public hearing held by the special education local plan area. Notice of this hearing shall be posted in each school district in the special education local plan area at least 15 days prior to the hearing. The annual service plan may be revised during any fiscal year according to the policymaking process established pursuant to subparagraphs (D) and (E) of paragraph (12) of subdivision (a) and consistent with subdivision (f) of Section 56001 and with Section 56195.9. The annual service plan shall include a description of services to be provided by each district and county office, including the nature of the services and the physical location at which the services will be provided, including alternative schools, charter schools, opportunity schools and classes, community day schools operated by school districts, community schools operated by county offices of education, and juvenile court schools, regardless of whether the district or county office of education is participating in the local plan. This description shall demonstrate that all individuals with exceptional needs shall have access to services and instruction appropriate to meet their needs as specified in their individualized education programs.
 - (3) A description of programs for early childhood special education from birth through five years of age.
 - (4) A description of the method by which members of the public, including parents or guardians of individuals with exceptional needs who are receiving services under the plan, may address questions or concerns to the governing body or

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individual identified in subparagraph (A) of paragraph (12) of subdivision (a).

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- (5) A description of a dispute resolution process, including mediation and final and binding arbitration to resolve disputes over the distribution of funding, the responsibility for service provision, and the other governance activities specified within the plan.
- (6) Verification that the plan has been reviewed by the community advisory committee and that the committee had at least 30 days to conduct this review prior to submission of the plan to the superintendent.
- (7) A description of the process being utilized to meet the requirements of Section 56303.
- (c) A description of the process being utilized to oversee and evaluate placements in nonpublic, nonsectarian schools and the method of ensuring that all requirements of each pupil's individualized education program are being met. The description shall include a method for evaluating whether the pupil is making appropriate educational progress.
- (d) The local plan, budget plan, and annual service plan shall be written in language that is understandable to the general public.
- SEC. 15. Section 56301 of the Education Code is amended to read:
- 56301. (a) All individuals with disabilities residing in the state, including pupils with disabilities who are enrolled in elementary and secondary schools and private schools, including parochial schools, regardless of the severity of their disabilities, and who are in need of special education and related services, shall be identified, located, and assessed as required by paragraph (3) and clause (ii) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code All children with disabilities residing in the state, including children with disabilities who are homeless children or are wards of the state and children with disabilities attending private, including religious, elementary and secondary schools, regardless of the severity of their disabilities, and who are in need of special education and related services, shall be identified, located, and assessed and a practical method is developed and implemented to determine which children with disabilities are currently

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1 receiving needed special education and related services as 2 required by paragraph (3) of subsection (a), and clause (ii) of 3 subparagraph (A) of paragraph (10) of subsection (a), of Section 4 1412 of Title 20 of the United States Code. A child is not 5 required to be classified by his or her disability so long as each 6 child who has a disability listed in paragraph (3) of Section 1401 7 of Title 20 of the United States Code and who, by reason of that 8 disability, needs special education and related services as an 9 individual with exceptional needs defined in Section 56026.

- (b) In accordance with Section 300.125 of Title 34 of the Code of Federal Regulations, the requirements of this section also apply to highly mobile individuals with exceptional needs, such as migrant and homeless children, and children who are suspected of being an individual with exceptional needs pursuant to Section 56026 and in need of special education, even though they are advancing from grade to grade.
- (c) (1) The child find process shall ensure the equitable participation in special education and related services of parentally placed private school children with disabilities and an accurate count of those children. Child find activities conducted by local educational agencies, or where applicable, the department, shall be similar to those activities undertaken for pupils in public schools.
- (2) In accordance with subclause (IV) of clause (ii) of subparagraph (A) of paragraph (10) of subsection (a) of Section 1412 of Title 20 of the United States Code, the cost of the child find activities in private, including religious, elementary and secondary schools, may not be considered in determining whether a local educational agency has met its obligations under the proportionate funding provisions for children enrolled in private, including religious, elementary and secondary schools.
- (3) The child find process described in paragraph (1) shall be completed in a time period comparable to that for other pupils attending public schools in the local educational agency.

(c)

(d) (1) Each special education local plan area shall establish written policies and procedures pursuant to Section 56205 for use by its constituent local agencies for a continuous child-find system that addresses the relationships among identification, screening, referral, assessment, planning, implementation,

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review, and the triennial assessment. The policies and procedures shall include, but need not be limited to, written notification of all parents of their rights under this chapter, and the procedure for initiating a referral for assessment to identify individuals with exceptional needs. Parents

- (2) In accordance with subparagraph (A) of paragraph (1) of subsection (d) of Section 1415 of Title 20 of the United States Code, parents shall be given a copy of their rights and procedural safeguards only one time a year, except that a copy also shall be given to the parents upon initial referral—for assessment or parental request for assessment, upon—notice of an individualized education—program—meeting—or reassessment, upon—filing—a complaint, and upon filing for a prehearing mediation conference pursuant to Section 56500.3 or a due process hearing request pursuant to Section 56502 the first occurrence of the filing for a due process hearing under Section 56502, and upon request by a parent.
- (3) A local educational agency may place a current copy of the procedural safeguards notice on its Internet Web site, if such Web site exists, pursuant to subparagraph (B) of paragraph (1) of subsection (d) of Section 1415 of Title 20 of the United States Code.
- (4) The contents of the procedural safeguards notice shall contain the requirements listed in paragraph (2) of subsection (d) of Section 1415 of Title 20 of the United States Code.

(d)

- (e) Child find data collected pursuant to this chapter, or collected pursuant to a regulation or an interagency agreement, are subject to the confidentiality requirements of Section 300.125 and Sections 300.560 to 300.577, inclusive, of Title 34 of the Code of Federal Regulations.
- 32 SEC. 16. Section 56302.1 is added to the Education Code, to read:
 - 56302.1. (a) Once a child has been referred for an initial assessment to determine whether the child is an individual with exceptional needs as defined in Section 56026 and to determine the educational needs of the child, the determination shall be made within 60 days of receiving parental consent for the assessment in accordance with subparagraph (C) of paragraph

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1 (1) of subsection (a) of Section 1414 of Title 20 of the United 2 States Code.

- (b) The 60-days time period does not apply to a local educational agency if either of the following occur:
- (1) A child enrolls in a school served by the local educational agency after the relevant time period has commenced but prior to a determination by his or her previous local educational agency of whether the child is an individual with exceptional needs. The exemption of this paragraph applies only if the subsequent local educational agency is making sufficient progress to ensure a prompt completion of the assessment, and the parent and subsequent local educational agency agree to a specific date by which the assessment shall be completed.
- (2) The parent of a child repeatedly fails or refuses to produce the child for the assessment.
- SEC. 17. Section 56304 of the Education Code is amended to read:
- 56304. (a) The parents or guardians of a pupil who has been referred for initial assessment, or of a pupil-already identified as an individual with exceptional needs, shall be afforded an opportunity to participate in meetings with respect to the identification, assessment, and educational placement, pursuant to Section 56342.5 and subsections (b) and (c) of Section 56341.5, of the pupil and with respect to the provision of a free appropriate public education, as provided in Section 300.501 of Title 34 of the Code of Federal Regulations.
- (b) In accordance with subsection (f) of Section 1414 of Title 20 of the United States Code, when conducting individualized education program meetings and placement meetings pursuant to this part, and when carrying out administrative matters under Chapter 5 (commencing with Section 56500), including scheduling exchange of witness lists and status conferences, the parent of an individual with exceptional needs and a local educational agency may agree to use alternative means of meeting participation, such as video conferences and conference calls.
- 36 calls.
 37 SEC. 18. Section 56320 of the Education Code is amended to
 38 read:
- 56320. Before any action is taken with respect to the initial placement of an individual with exceptional needs in special

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education instruction, an individual assessment of the pupil's educational needs shall be conducted, by qualified persons, in accordance with requirements including, but not limited to, all the following:

- (a) Testing and assessment materials and procedures used for the purposes of assessment and placement of individuals with exceptional needs are selected and administered so as not to be racially, culturally, or sexually discriminatory.
- (b) Tests and other assessment materials meet all the following requirements:
- (1) Are provided and administered in the pupil's native language, pursuant to Section 300.19 of Title 34 of the Code of Federal Regulations, or other mode of communication, unless the assessment plan indicates reasons why this provision and administration are not clearly feasible language and form most likely to yield accurate information on what the pupil knows and can do academically, developmentally, and functionally, unless it is not feasible to so provide or administer as required by clause (ii) of subparagraph (A) of paragraph (3) of subsection (b) of Section 1414 of Title 20 of the United States Code.
- (2) Have been validated for the specific purpose for which they are used Are used for purposes for which the assessments or measures are valid and reliable.
- (3) Are administered by trained and knowledgeable personnel in conformance with the instructions provided by the producer of the tests and other assessment materials and are administered in accordance with any instructions provided by the producer of the assessments, except that individually administered tests of intellectual or emotional functioning shall be administered by a credentialed school psychologist.
- (c) Tests and other assessment materials include those tailored to assess specific areas of educational need and not merely those which are designed to provide a single general intelligence quotient.
- (d) Tests are selected and administered to best ensure that when a test administered to a pupil with impaired sensory, manual, or speaking skills produces test results that accurately reflect the pupil's aptitude, achievement level, or any other factors the test purports to measure and not the pupil's impaired

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sensory, manual, or speaking skills unless those skills are the factors the test purports to measure.

- (e) Pursuant to subsection (f) of Section 300.532 of Title 34 of the Code of Federal Regulations subparagraph (B) of paragraph (2) of subsection (b) of Section 1414 of Title 20 of the United States Code, no single procedure measure or assessment is used as the sole criterion for determining whether a pupil is an individual with exceptional needs—and for or determining an appropriate educational program for the pupil.
- (f) The pupil is assessed in all areas related to the suspected disability including, if appropriate, health and development, vision, including low vision, hearing, motor abilities, language function, general intelligence, academic performance, communicative status, self-help, orientation and mobility skills, career and vocational abilities and interests, and social and emotional status. A developmental history—is *shall be* obtained, when appropriate. For pupils with residual vision, a low vision assessment shall be provided in accordance with guidelines established pursuant to Section 56136. In assessing each pupil under this article, the assessment shall be conducted in accordance with subsections (h), (i), and (j) of Section 300.532 of Title 34 of the Code of Federal Regulations.
- (g) The assessment of a pupil, including the assessment of a pupil with a suspected low incidence disability, shall be conducted by persons knowledgeable of that disability. Special attention shall be given to the unique educational needs, including, but not limited to, skills and the need for specialized services, materials, and equipment consistent with guidelines established pursuant to Section 56136.
- (h) As part of an initial assessment, if appropriate, and as part of any reassessment under Part B of the *federal* Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) and this part, the group that includes members of the individualized education program team, and other qualified professionals, as appropriate, shall follow the procedures specified in subsection (a) of Section 300.533 of Title 34 of the Code of Federal Regulations (c) of Section 1414 of Title 20 of the United States Code. The group may conduct its review without a meeting.
- (i) Each local educational agency shall ensure that assessments of individuals with exceptional needs who transfer

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from one school district to another school district in the same academic year are coordinated with the individual's prior and subsequent schools, as necessary and as expeditiously as possible, in accordance with subparagraph (D) of paragraph (3) of subsection (b) of Section 1414 of Title 20 of the United States Code, to ensure prompt completion of full assessment.

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SEC. 19. Section 56321 of the Education Code is amended to read:

56321. (a) If an assessment for the development or revision of the individualized education program is to be conducted, the parent or guardian of the pupil shall be given, in writing, a proposed assessment plan within 15 days of the referral for assessment not counting days between the pupil's regular school sessions or terms or days of school vacation in excess of five schooldays from the date of receipt of the referral, unless the parent or guardian agrees, in writing, to an extension. However, in any event, the assessment plan shall be developed within 10 days after the commencement of the subsequent regular school year or the pupil's regular school term as determined by each district's school calendar for each pupil for whom a referral has been made 10 days or less prior to the end of the regular school year. In the case of pupil school vacations, the 15-day time shall recommence on the date that the pupil's regular schooldays reconvene. A copy of the notice of a parent's or guardian's rights shall be attached to the assessment plan. A written explanation of all the procedural safeguards under the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400-and following et seq.), and the rights and procedures contained in Chapter 5 (commencing with Section 56500), shall be included in the notice of a parent's or guardian's rights, including information on the procedures for requesting an informal meeting, prehearing mediation conference, mediation conference, or due process hearing; the timelines for completing each process; whether the process is optional; and the type of representative who may be invited to participate.

- 36 (b) The proposed assessment plan given to parents or guardians shall meet all the following requirements:
 - (1) Be in language easily understood by the general public.

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(2) Be provided in the native language of the parent or guardian or other mode of communication used by the parent or guardian, unless to do so is clearly not feasible.

- (3) Explain the types of assessments to be conducted.
- (4) State that no individualized education program will result from the assessment without the consent of the parent.
- (c) An assessment may not be conducted, unless the written consent of the parent or guardian is obtained prior to the assessment except pursuant to subdivision (e) of Section 56506. The local educational agency proposing to conduct an initial assessment to determine if the child qualifies as an individual with exceptional needs shall obtain informed consent from the parent of the child before conducting the assessment, in accordance with subparagraph (D) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code. If the parent of the child does not provide consent for an initial assessment, or the parent fails to respond to a request to provide the consent, the local educational agency may pursue the initial assessment utilizing the procedures described in Section 1415 of Title 20 of the United States Code and in accordance with paragraph (3) of subdivision (a) of Section 56501 and subdivision (e) of Section 56506. The parent or guardian shall have at least 15 days from the receipt of the proposed assessment plan to arrive at a decision. Assessment The assessment may begin immediately upon receipt of the consent.
- (d) The local educational agency shall not be required to obtain informed consent from the parent of a child for an initial assessment to determine whether the child is an individual with exceptional needs under any of the following circumstances listed in subclause (II) of clause (iii) of subparagraph (D) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code:
- (1) Despite reasonable efforts to do so, the local educational agency cannot discover the whereabouts of the parent of the child.
- 36 (2) The rights of the parent of the child have been terminated in accordance with state law.
- 38 *(3)* The rights of the parent to make educational decisions 39 have been subrogated by a judge in accordance with state law

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and consent for an initial assessment has been given by an individual appointed by the judge to represent the child.

(e) Consent for initial assessment may not be construed as consent for initial placement or initial provision of special education and related services to an individual with exceptional needs, pursuant to paragraph (2) of subsection (a) of Section 300.505 of Title 34 of the Code of Federal Regulations subclause (I) of clause (iii) of subparagraph (D) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code.

(e)-

- (f) In accordance with paragraph (3) of subsection (a) of Section 300.505 of Title 34 of the Code of Federal Regulations, parental consent is not required before reviewing existing data as part of an assessment or reassessment, or before administering a test or other assessment that is administered to all children, unless before administration of that test or assessment, consent is required of the parents of all the children.
- (g) Pursuant to subparagraph (E) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code, the screening of a pupil by a teacher or specialist to determine appropriate instructional strategies for curriculum implementation shall not be considered to be an assessment for eligibility for special education and related services.
- SEC. 20. Section 56321.1 is added to the Education Code, to read:
- 56321.1. If the child is a ward of the state and is not residing with his or her parent, the agency shall, pursuant to clause (iii) of subparagraph (D) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code, make reasonable efforts to obtain the informed consent from the parent, as defined in Section 56028, of the child for an initial assessment to determine whether the child is an individual with exceptional needs.
- 35 SEC. 21. Section 56325 of the Education Code is amended to 36 read:
 - 56325. (a) Whenever a pupil transfers into a school district from a school district not operating programs under the same local plan in which he or she was last enrolled in a special education program, the administrator of a local program under

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this part shall ensure that the pupil is immediately provided an interim placement for a period not to exceed 30 days. The interim placement must be in conformity with an individualized education program, unless the parent or guardian agrees otherwise. The individualized education program implemented during the interim placement may be either the pupil's existing individualized education program, implemented to the extent possible within existing resources, which may be implemented without complying with subdivision (a) of Section 56321, or a new individualized education program developed pursuant to Section 56321. (1) As required by subclause (I) of clause (i) of subparagraph (C) of paragraph (2) of subsection (d) of Section 1414 of Title 20 of the United States Code, the following shall apply to special education programs for individuals with exceptional needs who transfer from school district to school district within the state. In the case of an individual with exceptional needs who has an individualized education program and transfers into a school district from a school district not operating programs under the same local plan in which he or she was last enrolled in a special education program within the same academic year, the local educational agency shall provide the pupil with a free appropriate public education, including services comparable to those described in the previously approved individualized education program, in consultation with the parents, until the local educational agency adopts the previously approved individualized education program or develops, adopts, and implements a new individualized education program that is consistent with federal and state law.

(2) As required by subclause (II) of clause (i) of subparagraph (C) of paragraph (2) of subsection (d) of Section 1414 of Title 20 of the United States Code, the following shall apply to special education programs for individuals with exceptional needs who transfer from an educational agency located outside the State of California to a school district within California. In the case of an individual with exceptional needs who transfers from school district to school district within the same academic year, the local educational agency shall provide the pupil with a free appropriate public education, including services comparable to those described in the previously approved individualized education program, in consultation with the parents, until the

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local educational agency conducts an assessment pursuant to paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code, if determined to be necessary by the local educational agency, and develops a new individualized education program, if appropriate, that is consistent with federal and state law.

- (b) (1) To facilitate the transition for an individual with exceptional needs described in paragraph (1) of subdivision (a), the new school in which the individual with exceptional needs enrolls shall take reasonable steps to promptly obtain the pupil's records, including the individualized education program and supporting documents and any other records relating to the provision of special education and related services to the pupil, from the previous school in which the pupil was enrolled, pursuant to paragraph (2) of subsection (a) of Section 99.31 of Title 34 of the Code of Federal Regulations.
- (2) The previous school in which the individual with exceptional needs was enrolled shall take reasonable steps to promptly respond to the request from the new school.
- (b) Before the expiration of the 30-day period, the interim placement shall be reviewed by the individualized education program team and a final recommendation shall be made by the team in accordance with the requirements of this chapter. The team may utilize information, records, and reports from the school district or county program from which the pupil transferred.
- (c) Commencing on July 1, 1998, If whenever a pupil described in subdivision (a) was placed and residing in a residential nonpublic, nonsectarian school, prior to transferring to a school district in another special education local plan area, and this placement is not eligible for funding pursuant to Section 56836.16, the special education local plan area that contains the district that made the residential nonpublic, nonsectarian school placement—shall continue to be is responsible for the funding of the placement, including related services, for the remainder of the school year. An extended year session is included in the school year in which the session ends. This subdivision also applies to special education and related services required under Section 7573 of the Government Code for an individual with exceptional needs who was placed in a residential placement by an expanded

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individualized education program team, pursuant to Section
 7572.5 of the Government Code, if the parent of the individual
 moves during the course of the year to a school district in
 another special education local plan area.

SEC. 22. Section 56329 of the Education Code is amended to read:

- 56329. As part of the assessment plan given to parents or guardians pursuant to Section 56321, the parent or guardian of the pupil shall be provided with a written notice that shall include all of the following information:
- (a) (1) Upon completion of the administration of tests and other assessment materials, an individualized education program team meeting, including the parent or guardian and his or her representatives, shall be scheduled, pursuant to Section 56341, to determine whether the pupil is an individual with exceptional needs as defined in Section 56026, and to discuss the assessment, the educational recommendations, and the reasons for these recommendations.
- (2) In making a determination of eligibility under paragraph (1), a pupil shall not, pursuant to paragraph (5) of subsection (b) of Section 1414 of Title 20 of the United States Code, be determined to be an individual with exceptional needs if the determinant factor for the determination is any of the following:
- (A) Lack of appropriate instruction in reading, including the essential components of reading instruction as defined in paragraph (3) of Section 6368 of Title 20 of the United States Code.
 - (B) Lack of instruction in mathematics.
 - (C) Limited English proficiency.
- (3) A copy of the assessment report and the documentation of determination of eligibility shall be given to the parent or guardian.
- (b) A parent or guardian has the right to obtain, at public expense, an independent educational assessment of the pupil from qualified specialists, as defined by regulations of the board, if the parent or guardian disagrees with an assessment obtained by the public education agency, in accordance with Section 300.502 of Title 34 of the Code of Federal Regulations. If a public education agency observed the pupil in conducting its assessment, or if its assessment procedures make it permissible to

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have in-class observation of a pupil, an equivalent opportunity shall apply to an independent educational assessment of the pupil in the pupil's current educational placement and setting, and observation of an educational placement and setting, if any, proposed by the public education agency, regardless of whether the independent educational assessment is initiated before or after the filing of a due process hearing proceeding.

 (c) The public education agency may initiate a due process hearing pursuant to Chapter 5 (commencing with Section 56500) to show that its assessment is appropriate. If the final decision resulting from the due process hearing is that the assessment is appropriate, the parent or guardian still has maintains the right for an independent educational assessment, but not at public expense.

If the parent or guardian obtains an independent educational assessment at private expense, the results of the assessment shall be considered by the public education agency with respect to the provision of free, appropriate public education to the child, and may be presented as evidence at a due process hearing pursuant to Chapter 5 (commencing with Section 56500) regarding the child. If a public education agency observed the pupil in conducting its assessment, or if its assessment procedures make it permissible to have in-class observation of a pupil, an equivalent opportunity shall apply to an independent educational assessment of the pupil in the pupil's current educational placement and setting, and observation of an educational placement and setting, if any, proposed by the public education agency, regardless of whether the independent educational assessment is initiated before or after the filing of a due process hearing proceeding.

(d) If a parent or guardian proposes a publicly financed placement of the pupil in a nonpublic school, the public education agency shall have an opportunity to observe the proposed placement and the pupil in the proposed placement, if the pupil has already been unilaterally placed in the nonpublic school by the parent or guardian. Any observation conducted pursuant to this subdivision shall only be of the pupil who is the subject of the observation and may not include the observation or assessment of any other pupil in the proposed placement. The observation or assessment by a public education agency of a pupil other than the pupil who is the subject of the observation

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pursuant to this subdivision may be conducted, if at all, only with the consent of the parent or guardian pursuant to this article. The results of any observation or assessment of any other pupil in violation of this subdivision shall be inadmissible in any due process or judicial proceeding regarding the free appropriate public education of that other pupil.

SEC. 23. Section 56337 of the Education Code is repealed.

56337. A pupil shall be assessed as having a specific learning disability which makes him or her eligible for special education and related services when it is determined that all the following exist:

- (a) A severe discrepancy exists between the intellectual ability and achievements in one or more of the following academic areas:
- (1) Oral expression.

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- 16 (2) Listening comprehension.
- 17 (3) Written expression.
- 18 (4) Basic reading skills.
- 19 (5) Reading comprehension.
- 20 (6) Mathematics calculation.
 - (7) Mathematics reasoning.
 - (b) The discrepancy is due to a disorder in one or more of the basic psychological processes and is not the result of environmental, cultural, or economic disadvantages.
 - (e) The discrepancy cannot be corrected through other regular or categorical services offered within the regular instructional program.
 - SEC. 24. Section 56337 is added to the Education Code, to read:

56337. (a) A specific learning disability, as defined in paragraph (30) of Section 1401 of Title 20 of the United States Code, means a disorder in one or more of the basic psychological processes involved in understanding or in using language, spoken or written, which may manifest itself in the imperfect ability to listen, think, speak, read, write, spell, or perform mathematical calculations. The term "specific learning disability" includes conditions such as perceptual disabilities, brain injury, minimal brain dysfunction, dyslexia, and developmental aphasia. That term does not include a learning problem that is primarily the result of visual, hearing, or motor

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disabilities, of mental retardation, of emotional disturbance, or of environmental, cultural, or economic disadvantage.

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- (b) Notwithstanding any other provision of law and pursuant to paragraph (6) of subsection (b) of Section 1414 of Title 20 of the United States Code, in determining whether a pupil has a specific learning disability as defined in subdivision (a), a local educational agency is not required to take into consideration whether a pupil has a severe discrepancy between achievement and intellectual ability in oral expression, listening comprehension, written expression, basic reading skill, reading comprehension, mathematical calculation, or mathematical reasoning.
- (c) In determining whether a pupil has a specific learning disability, a local educational agency may use a process that determines if the pupil responds to scientific, research-based intervention as a part of the assessment procedures described in paragraphs (2) and (3) of subsection (b) of Section 1414 of Title 20 of the United States Code.
- SEC. 25. Section 56341 of the Education Code is amended to read:
- 56341. (a) Each meeting to develop, review, or revise the individualized education program of an individual with exceptional needs shall be conducted by an individualized education program team.
- (b) The individualized education program team shall include all of the following:
- (1) One or both of the pupil's parents, a representative selected by a parent, or both, in accordance with the *federal* Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.).
- (2) At least Not less than one regular education teacher of the pupil, if the pupil is, or may be, participating in the regular education environment. If more than one regular education teacher is providing instructional services to the individual with exceptional needs, one regular education teacher may be designated by the district, special education local plan area, or county office local educational agency to represent the others.

The regular education teacher of an individual with exceptional needs shall, to the extent appropriate, participate in the development, review, and revision of the pupil's individualized education program, including assisting in the determination of

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appropriate positive behavioral interventions and *supports, and other* strategies for the pupil, and *the determination of*supplementary aids and services,—and program modifications—or, *and* supports for school personnel that will be provided for the
pupil, consistent with—paragraph (3) of subsection (a) of Section
300.347 of Title 34 of the Code of Federal Regulations subclause
(IV) of clause (i) of subparagraph (A) of paragraph (1) of
subsection (d) of Section 1414 of Title 20 of the United States
Code.

- (3) At least *Not less than* one special education teacher of the pupil, or if appropriate, at least *not less than* one special education provider of the pupil.
- (4) A representative of the district, special education local plan area, or county office local educational agency who meets all of the following:
- (A) Is qualified to provide, or supervise the provision of, specially designed instruction to meet the unique needs of individuals with exceptional needs.
 - (B) Is knowledgeable about the general curriculum.
- (C) Is knowledgeable about the availability of resources of the local educational agency.
- (5) An individual who conducted an assessment of the pupil or who is knowledgeable about the assessment procedures used to assess the pupil, and is familiar with the assessment results or recommendations. The individual shall be qualified to can interpret the instructional implications of the assessment results. The individual may be a member of the team described in paragraphs (2) to (6), inclusive.
- (6) At the discretion of the parent, guardian, or the district, special education local plan area, or county office local educational agency, other individuals who have knowledge or special expertise regarding the pupil, including related services personnel, as appropriate. The determination of whether the individual has knowledge or special expertise regarding the pupil shall be made by the party who invites the individual to be a member of the individualized education program team.
- 37 (7) Whenever appropriate, the individual with exceptional 38 needs.
- 39 (c) For In accordance with Sections 300.540 and 300.542 of 40 Title 34 of the Code of Federal Regulations, for a pupil suspected

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of having a specific learning disability, at least one member of the individualized education program team shall be qualified to conduct individual diagnostic examinations of children, such as a school psychologist, speech-language pathologist, or remedial reading teacher. At, and at least one team member other than the pupil's regular teacher shall observe the pupil's academic performance in the regular classroom setting. In the case of a child who is less than schoolage or out of school, a team member shall observe the child in an environment appropriate for a child of that age.

- (d) (1) In the case of transition services, the district, special education local plan area, or county office local educational agency shall invite an individual with exceptional needs of any age to attend his or her individualized education program meeting if a purpose of the meeting will be the consideration of either, or both, of the following:
- (A) The individual's transition service needs under subdivision (a) of Section 56345.1.
- (B) The the needed transition services for the individual under subdivision (b) of Section 56345.1.
- (2) If the individual with exceptional needs does not attend the individualized education program meeting, the district, special education local plan area, or county office local educational agency shall take steps to ensure that the individual's preferences and interests are considered.
- (3) When implementing the requirements of subdivision (b) of Section 56345.1, the district, special education local plan area, or county office The local educational agency also shall invite to the individualized education program team meetings a representative that is likely to be responsible for providing or paying for transition services. If an agency invited to send a representative to a meeting does not do so, the district, special education local plan area, or county office local educational agency shall take other steps to obtain participation of the other agency in the planning of any transition services.
- (e) A district, special education local plan area, or county office local educational agency may designate another local educational agency member of the individualized education program team to serve also as the representative required pursuant to paragraph (4) of subdivision (b) if the requirements

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1 of subparagraphs (A), (B), and (C) of paragraph (4) of 2 subdivision (b) are met.
3 (f) A member of the individualized education program team

- (f) A member of the individualized education program team shall not be required to attend an individualized education program meeting, in whole or in part, if the parent of the individual with exceptional needs and the local educational agency agree that the attendance of the member is not necessary because the member's area of the curriculum or related services is not being modified or discussed in the meeting.
- (g) A member of the individualized education program team may be excused from attending an individualized education program meeting, in whole or in part, if the meeting involves a modification to or discussion of the member's area of the curriculum or related services, if both of the following occur:
- (1) The parent and the local educational agency consent to the excusal.
- (2) The member submits in writing to the parent and the individualized education program team, input into the development of the individualized education program prior to the meeting.
- (h) A parent's agreement under subdivision (f) and consent under subdivision (g) shall be in writing.
- (i) In the case of a child who was previously served under Chapter 4.4 (commencing with Section 56425), Early Education for Individuals with Exceptional Needs, or the California Early Intervention Services Act under Title 14 (commencing with Section 95000) of the Government Code, an invitation to the initial individualized education program team meeting shall, at the request of the parent, be sent to the infants and toddlers with disabilities coordinator or other representatives of the early education or early intervention system to assist with the smooth transition of services.
- 33 SEC. 26. Section 56341.1 of the Education Code is amended 34 to read:
 - 56341.1. (a) When developing each pupil's individualized education program, the individualized education program team shall consider the following:
 - (1) The strengths of the pupil-and the.
- 39 (2) The concerns of the parents or guardians for enhancing the 40 education of the pupil.

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- (3) The results of the initial assessment or most recent assessment of the pupil.
- (3) As appropriate, the results of the pupil's performance on any general state or districtwide assessment programs.
- (4) The academic, developmental, and functional needs of the child.
- (b) The individualized education program team shall do the following:
- (1) In the case of a pupil whose behavior impedes his or her learning or that of others, consider, when appropriate, strategies, including the use of positive behavioral interventions, strategies, and supports, and other strategies, to address that behavior.
- (2) In the case of a pupil with limited English proficiency, consider the language needs of the pupil as those needs relate to the pupil's individualized education program.
- (3) In the case of a pupil who is blind or visually impaired, provide for instruction in braille, and the use of braille, unless the individualized education program team determines, after an assessment of the pupil's reading and writing skills, needs, and appropriate reading and writing media, including an assessment of the pupil's future needs *for instruction in braille or the use of braille*, that instruction in braille *or the use of braille* is not appropriate for the pupil.
- (4) Consider the communication needs of the pupil, and in the case of the *a* pupil who is deaf or hard of hearing, consider the pupil's language and communication needs, opportunities for direct communications with peers and professional personnel in the pupil's language and communication mode, academic level, and full range of needs, including opportunities for direct instruction in the pupil's language and communication mode.
- (5) Consider whether the pupil requires assistive technology devices and services as defined in paragraphs (1) and (2) of Section 1401 of Title 20 of the United States Code.
- (c) If, in considering the special factors described in subdivisions (a) and (b), the individualized education program team determines that a pupil needs a particular device or service, including an intervention, accommodation, or other program modification, in order for the pupil to receive a free appropriate public education, the individualized education program team

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shall include a statement to that effect in the pupil's individualized education program.

- (d) The individualized education program team shall review the pupil's individualized education program periodically, but not less frequently than annually, to determine whether the annual goals for the pupil are being achieved, and revise the individualized education program, as appropriate, to address among other matters the following:
- (1) Any lack of expected progress toward the annual goals and in the general curriculum, where appropriate.
- (2) The results of any reassessment conducted pursuant to Section 56381.
- (3) Information about the pupil provided to, or by, the parents or guardians, as described in subdivision (b) of Section 56381.
 - (4) The pupil's anticipated needs.
- (5) The factors described in subdivision (a) Any other relevant matter.
- (e) A regular education teacher of the pupil, who is a member of the individualized education program team, shall participate in the review and revision of the individualized education program of the pupil consistent with subparagraph (C) of paragraph (1) of subsection (d) of Section 1414 of Title 20 of the United States Code.
- (f) The parent or guardian shall have the right to present information to the individualized education program team in person or through a representative and the right to participate in meetings, relating to eligibility for special education and related services, recommendations, and program planning.

(f)-

(g) (1) Notwithstanding Section 632 of the Penal Code, the parent or guardian, district, special education local plan area, or county office or local educational agency shall have the right to record electronically the proceedings of individualized education program team meetings on an audiotape recorder. The parent or guardian, district, special education local plan area, or county office or local educational agency shall notify the members of the individualized education program team of their intent to record a meeting at least 24 hours prior to the meeting. If the district, special education local plan area, or county office local educational agency initiates the notice of intent to audiotape

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record a meeting and the parent or guardian objects or refuses to attend the meeting because it will be tape recorded, then the meeting shall not be recorded on an audiotape recorder.

- (2) The Legislature hereby finds as follows:
- (A) Under federal law, audiotape recordings made by a district, special education local plan area, or county office local educational agency are subject to the federal Family Educational Rights and Privacy Act (20 U.S.C. Sec. 1232g), and—would, therefore, be are subject to the confidentiality requirements of the regulations under Sections 300.560 to 300.575, inclusive, of Part 34 of the Code of Federal Regulations.
- (B) Parents or guardians have the right, pursuant to Sections 99.10 to 99.22, inclusive, of Title 34 of the Code of Federal Regulations, to do all of the following:
 - (i) Inspect and review the tape recordings.
- (ii) Request that the tape recordings be amended if the parent or guardian believes that they contain information that is inaccurate, misleading, or in violation of the rights of privacy or other rights of the individual with exceptional needs.
- (iii) Challenge, in a hearing, information that the parent or guardian believes is inaccurate, misleading, or in violation of the individual's rights of privacy or other rights.

(g)

- (h) It is the intent of the Legislature that the individualized education program team meetings be nonadversarial and convened solely for the purpose of making educational decisions for the good of the individual with exceptional needs.
- SEC. 27. Section 56341.5 of the Education Code is amended to read:
- 56341.5. (a) Each local educational agency convening a meeting of the individualized education program team shall take steps to ensure that no less than one of the parents or guardians of the individual with exceptional needs are present at each individualized education program meeting or are afforded the opportunity to participate.
- (b) Parents or guardians shall be notified of the individualized education program meeting early enough to ensure an opportunity to attend.
- (c) The individualized education program meeting shall be scheduled at a mutually agreed-upon time and place. The notice

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of the meeting under subdivision (b) shall indicate the purpose,

- 2 time, and location of the meeting and who shall be in attendance.
- 3 Parents or guardians shall also be informed in the notice of the
- 4 right, pursuant to clause (ii) of paragraph (1) of subsection (b) of
- 5 Section 300.345 of Title 34 of the Code of Federal Regulations, 6 to bring other people to the meeting who have knowledge or
- 6 to bring other people to the meeting who have knowledge or 5 special expertise regarding the individual with exceptional needs.
 - (d) As part of the participation of an individual with exceptional needs in the *development of an* individualized education program—process, as required by federal law, the individual with exceptional needs shall be allowed to provide confidential input to any representative of his or her individualized education program team.
 - (e) For an individual with exceptional needs beginning at age 14, or younger, if appropriate, the meeting notice shall also indicate that a purpose of the meeting will be the development of a statement of the transition services needs of the individual required by subdivision (a) of Section 56345.1 and indicate that the individual with exceptional needs is also invited to attend. In accordance with paragraph (3) of subsection (b) of Section 300.345 of the Code of Federal Regulations, for an individual with exceptional needs beginning at 16 years of age-or younger, if appropriate, the meeting notice shall also indicate that a purpose of the meeting is the consideration of needed transition services for the individual required by subdivision (b) of Section 56345.1 and indicate that the individual with exceptional needs is invited to attend. If the pupil does not attend the individualized education program meeting, the local educational agency shall take steps to ensure that the pupil's preferences and interests are considered in accordance with paragraph (2) of subsection (b) of Section 300.344 of Title 34 of the Code of Federal Regulations.
 - (f) The meeting notice shall also identify any other local agency in accordance with paragraph (3) of subsection (b) of Section 300.344 of Title 34 of the Code of Federal Regulations.
 - (g) If no parent or guardian can attend the meeting, the local educational agency shall use other methods to ensure parent or guardian participation, including individual or conference telephone calls.
 - (h) A meeting may be conducted without a parent or guardian in attendance if the local educational agency is unable to

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convince the parent or guardian that he or she should attend. In this event, the local educational agency shall maintain a record of its attempts to arrange a mutually agreed-upon time and place, as follows:

- (1) Detailed records of telephone calls made or attempted and the results of those calls.
- (2) Copies of correspondence sent to the parents or guardians and any responses received.
- (3) Detailed records of visits made to the home or place of employment of the parent or guardian and the results of those visits.
- (i) The local educational agency shall take—whatever any action—is necessary to ensure that the parent or guardian understands the proceedings at a meeting, including arranging for an interpreter for parents or guardians with deafness or whose native language is a language other than English.
- (j) The local educational agency shall give the parent or guardian a copy of the individualized education program, at no cost to the parent or guardian.
 - SEC. 28. Section 56345 of the Education Code is repealed.
- 56345. (a) The individualized education program is a written statement determined in a meeting of the individualized education program team and shall include, but not be limited to, all of the following:
- (1) The present levels of the pupil's educational performance, including the following:
- (A) For a schoolage child, how the pupil's disability affects the pupil's involvement and progress in the general curriculum.
- (B) For a preschoolage child, as appropriate, how the disability affects the child's participation in appropriate activities.
- (2) The measurable annual goals, including benchmarks or short-term objectives related to the following:
- (A) Meeting the pupil's needs that result from the pupil's disability to enable the pupil to be involved in and progress in the general curriculum.
- (B) Meeting each of the pupil's other educational needs that result from the pupil's disability.
- 39 (3) The specific special educational instruction and related 40 services and supplementary aids and services to be provided to

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the pupil, or on behalf of the pupil, and a statement of the program modifications or supports for school personnel that will be provided for the pupil in order to do the following:

- (A) To advance appropriately toward attaining the annual goals.
- (B) To be involved and progress in the general curriculum in accordance with subparagraph (A) of paragraph (1) and to participate in extracurricular and other nonacademic activities.
- (C) To be educated and participate with other pupils with disabilities and nondisabled pupils in the activities described in this section.
- (4) An explanation of the extent, if any, to which the pupil will not participate with nondisabled pupils in regular classes and in the activities described in paragraph (3).
- (5) The individual modifications in the administration of state or districtwide assessments of pupil achievement that are needed in order for the pupil to participate in the assessment. If the individualized education program team determines that the pupil will not participate in a particular state or districtwide assessment of pupil achievement (or part of an assessment), a statement of the following:
 - (A) Why that assessment is not appropriate for the pupil.
 - (B) How the pupil will be assessed.
- (6) The projected date for the beginning of the services and modifications described in paragraph (3), and the anticipated frequency, location, and duration of those services and modifications included in the individualized education program.
- (7) Appropriate objective criteria, evaluation procedures, and schedules for determining, on at least an annual basis, whether the annual goals are being achieved.
- (8) Beginning at least one year before the pupil reaches the age of 18, a statement shall be included in the individualized education program that the pupil has been informed of his or her rights under this part, if any, that will transfer to the pupil upon reaching the age of 18 pursuant to Section 56041.5.
- (9) A statement of how the pupil's progress toward the annual goals described in paragraph (2) will be measured.
- 38 (10) A statement of how the pupil's parents or guardians will be regularly informed, at least as often as parents or guardians

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are informed of their nondisabled pupil's progress in the following:

- (A) The pupil's progress toward the annual goals described in paragraph (2).
- (B) The extent to which that progress is sufficient to enable the pupil to achieve the goals by the end of the year.
- (b) If appropriate, the individualized education program shall also include, but not be limited to, all of the following:
- (1) For pupils in grades 7 to 12, inclusive, any alternative means and modes necessary for the pupil to complete the district's prescribed course of study and to meet or exceed proficiency standards for graduation.
- (2) For individuals whose native language is other than English, linguistically appropriate goals, objectives, programs and services.
- (3) Extended school year services when needed, as determined by the individualized education program team.
- (4) Provision for the transition into the regular class program if the pupil is to be transferred from a special class or nonpublic, nonsectarian school into a regular class in a public school for any part of the schoolday, including the following:
- (A) A description of activities provided to integrate the pupil into the regular education program. The description shall indicate the nature of each activity, and the time spent on the activity each day or week.
- (B) A description of the activities provided to support the transition of pupils from the special education program into the regular education program.
- (5) For pupils with low-incidence disabilities, specialized services, materials, and equipment, consistent with guidelines established pursuant to Section 56136.
- (c) It is the intent of the Legislature in requiring individualized education programs, that the local educational agency is responsible for providing the services delineated in the individualized education program. However, the Legislature recognizes that some pupils may not meet or exceed the growth projected in the annual goals and objectives of the pupil's individualized education program. Pursuant to paragraph (2) of subsection (a) of Section 300.350 of Title 34 of the Code of Federal Regulations, public education agencies shall make a

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good faith effort to assist each individual with exceptional needs to achieve the goals and objectives or benchmarks listed in the individualized education program of the pupil.

- (d) Consistent with Section 56000.5 and clause (iv) of subparagraph (B) of paragraph (3) of subsection (d) of Section 1414 of Title 20 of the United States Code, it is the intent of the Legislature that, in making a determination of what constitutes an appropriate education to meet the unique needs of a deaf or hard-of-hearing pupil in the least restrictive environment, the individualized education program team shall consider the related services and program options that provide the pupil with an equal opportunity for communication access. The individualized education program team shall specifically discuss the communication needs of the pupil, consistent with the guidelines adopted pursuant to Section 56136 and Page 49274 of Volume 57 of the Federal Register, including all of the following:
- (1) The pupil's primary language mode and language, which may include the use of spoken language with or without visual eues, or the use of sign language, or a combination of both.
- (2) The availability of a sufficient number of age, cognitive, and language peers of similar abilities which may be met by consolidating services into a local plan areawide program or providing placement pursuant to Section 56361.
- (3) Appropriate, direct, and ongoing language access to special education teachers and other specialists who are proficient in the pupil's primary language mode and language consistent with existing law regarding teacher training requirements.
- (4) Services necessary to ensure communication-accessible academic instructions, school services, and extracurricular activities consistent with the Vocational Rehabilitation Act of 1973 as set forth in Section 794 of Title 29 of the United States Code and the Americans with Disabilities Act of 1990 as set forth in Section 12101, and following, of Title 42 of the United States Code.
- (e) General Fund money made available to school districts or local agencies may not be used for any additional responsibilities and services associated with paragraphs (1) and (2) of subdivision (d), including the training of special education teachers and other specialists, even if those additional responsibilities or services are required pursuant to a judicial or

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state agency determination. Those responsibilities and services shall only be funded by a local educational agency as follows:

- (1) The costs of those activities shall be funded from existing programs and funding sources.
- (2) Those activities shall be supported by the resources otherwise made available to those programs.
- (3) Those activities shall be consistent with Sections 56240 to 56243, inclusive.
- (f) It is the intent of the Legislature that the communication skills of teachers who work with hard-of-hearing and deaf children be improved. This section does not remove the local educational agency's discretionary authority in regard to in-service activities.
- SEC. 29. Section 56345 is added to the Education Code, to read:
- 56345. (a) The individualized education program is a written statement for each individual with exceptional needs that is developed, reviewed, and revised in accordance with this section, as required by subsection (d) of Section 1414 of Title 20 of the United States Code, and that includes the following:
- (1) A statement of the individual's present levels of academic achievement and functional performance, including the following:
- (A) The manner in which the disability of the individual affects his or her involvement and progress in the general education curriculum.
- (B) For preschool children, as appropriate, the manner in which the disability affects his or her participation in appropriate activities.
- (C) For individuals with exceptional needs who take alternate assessments aligned to alternate achievement standards, a description of benchmarks or short-term objectives.
- (2) A statement of measurable annual goals, including academic and functional goals, designed to do all of the following:
- (A) Meet the individual's needs that result from the individual's disability to enable the pupil to be involved in and make progress in the general curriculum.
- 39 (B) Meet each of the pupil's other educational needs that 40 result from the individual's disability.

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(3) A description of the manner in which the progress of the pupil toward meeting the annual goals described in paragraph (2) will be measured and when periodic reports on the progress the pupil is making toward meeting the annual goals, such as through the use of quarterly or other periodic reports, concurrent with the issuance of report cards, will be provided.

- (4) A statement of the special education and related services and supplementary aids and services, based on peer-reviewed research to the extent practicable, to be provided to the pupil, or on behalf of the pupil, and a statement of the program modifications or supports for school personnel that will be provided to the pupil to do the following:
- (A) To advance appropriately toward attaining the annual goals.
- (B) To be involved in and make progress in the general education curriculum in accordance with paragraph (1) and to participate in extracurricular and other nonacademic activities.
- (C) To be educated and participate with other individuals with exceptional needs and nondisabled pupils in the activities described in this subdivision.
- (5) An explanation of the extent, if any, to which the pupil will not participate with nondisabled pupils in the regular class and in the activities described in subparagraph (C) of paragraph (4).
- (6) (A) A statement of any individual appropriate accommodations that are necessary to measure the academic achievement and functional performance of the pupil on state and districtwide assessments consistent with subparagraph (A) of paragraph (16) of subsection (a) of Section 1412 of Title 20 of the United States Code.
- (B) If the individualized education program team determines that the pupil shall take an alternate assessment on a particular state or districtwide assessment of pupil achievement, a statement of the following:
- (i) The reason why the pupil cannot participate in the regular assessment.
- (ii) The reason why the particular alternate assessment selected is appropriate for the pupil.
- (7) The projected date for the beginning of the services and modifications described in paragraph (4), and the anticipated

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frequency, location, and duration of those services and modifications.

- (8) Beginning not later than the first individualized education program to be in effect when the pupil is 16 years of age, and updated annually thereafter, the following shall be included.
- (A) Appropriate measurable postsecondary goals based upon age-appropriate transition assessments related to training, education, employment, and where appropriate, independent living skills.
- (B) The transition services, as defined in Section 56345.1, including courses of study, needed to assist the pupil in reaching those goals.
- (b) If appropriate, the individualized education program shall also include, but not be limited to, all of the following:
- (1) For pupils in grades 7 to 12, inclusive, any alternative means and modes necessary for the pupil to complete the district's prescribed course of study and to meet or exceed proficiency standards for graduation.
- (2) For individuals whose native language is other than English, linguistically appropriate goals, objectives, programs, and services.
- (3) Pursuant to Section 300.309 of Title 34 of the Code of Federal Regulations, extended school year services shall be included in the individualized education program and provided to the pupil if the pupil's individualized education program team determines, on an individual basis, that the services are necessary for the provision of a free appropriate public education to the pupil.
- (4) Provision for the transition into the regular class program if the pupil is to be transferred from a special class or nonpublic, nonsectarian school into a regular class in a public school for any part of the schoolday, including the following:
- (A) A description of activities provided to integrate the pupil into the regular education program. The description shall indicate the nature of each activity, and the time spent on the activity each day or week.
- *(B)* A description of the activities provided to support the 38 transition of pupils from the special education program into the 39 regular education program.

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(5) For pupils with low-incidence disabilities, specialized services, materials, and equipment, consistent with guidelines established pursuant to Section 56136.

- (c) It is the intent of the Legislature in requiring individualized education programs, that the local educational agency is responsible for providing the services delineated in the individualized education program. However, the Legislature recognizes that some pupils may not meet or exceed the growth projected in the annual goals and objectives of the pupil's individualized education program. Pursuant to paragraph (2) of subsection (a) of Section 300.350 of Title 34 of the Code of Federal Regulations, public education agencies shall make a good faith effort to assist each individual with exceptional needs to achieve the goals and objectives or benchmarks listed in the individualized education program of the pupil.
- (d) Consistent with Section 56000.5 and clause (iv) of subparagraph (B) of paragraph (3) of subsection (d) of Section 1414 of Title 20 of the United States Code, it is the intent of the Legislature that, in making a determination of the services that constitute an appropriate education to meet the unique needs of a deaf or hard-of-hearing pupil in the least restrictive environment, the individualized education program team shall consider the related services and program options that provide the pupil with an equal opportunity for communication access. The individualized education program team shall specifically discuss the communication needs of the pupil, consistent with "Deaf Students Education Services Policy Guidance" (57 Fed. Reg. 49274 (October 1992)), including all of the following:
- (1) The pupil's's primary language mode and language, which may include the use of spoken language with or without visual cues, or the use of sign language, or a combination of both.
- (2) The availability of a sufficient number of age, cognitive, and language peers of similar abilities, which may be met by consolidating services into a local plan areawide program or providing placement pursuant to Section 56361.
- (3) Appropriate, direct, and ongoing language access to special education teachers and other specialists who are proficient in the pupil's primary language mode and language consistent with existing law regarding teacher training requirements.

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(4) Services necessary to ensure communication-accessible academic instructions, school services, and extracurricular activities consistent with the federal Vocational Rehabilitation Act of 1973 (29 U.S.C. Sec. 794 et seq.) and the federal Americans with Disabilities Act of 1990 (42 U.S.C. Sec. 12101 et seq.).

- (e) State money appropriated to school districts or local agencies may not be used for any additional responsibilities and services associated with paragraphs (1) and (2) of subdivision (b), including the training of special education teachers and other specialists, even if those additional responsibilities or services are required pursuant to a judicial or state agency determination. Those responsibilities and services shall only be funded by a local educational agency as follows:
- (1) The costs of those activities shall be funded from existing programs and funding sources.
- (2) Those activities shall be supported by the resources otherwise made available to those programs.
- (3) Those activities shall be consistent with Sections 56240 to 56243, inclusive.
- (f) It is the intent of the Legislature that the communication skills of teachers who work with hard-of-hearing and deaf children be improved. This section does not remove the local educational agency's discretionary authority in regard to in-service activities.
- (g) Beginning not later than one year before the pupil reachers the age 18, a statement that the pupil has been informed of the pupil's rights under this part, if any, that will transfer to the pupil upon reaching the age of 18 pursuant to Section 56041.5.
- (h) The individualized education program team is not required to include information under one component of a pupil's individualized education program that is already contained under another component of the individualized education program.
- 36 SEC. 30. Section 56345.1 of the Education Code is amended 37 to read:
 - 56345.1. (a) Beginning at age 14, or younger, if determined by the individualized education program team pursuant to paragraph (1) of subsection (b) of Section 300.347 of Title 34 of

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the Code of Federal Regulations, a statement of the transition service needs of the pupil shall be included in the pupil's individualized education program and shall be updated annually. The statement shall be included under applicable components of the pupil's individualized education program that focuses on the pupil's courses of study, such as participation in advanced-placement courses or a vocational education program.

- (b) Beginning at age 16 or younger and annually thereafter, in accordance with Section 56462 and paragraph (30) of Section 1401 of Title 20 of the United States Code, a statement of needed transition services shall be included in the pupil's individualized education program, including whenever appropriate, a statement of interagency responsibilities or any needed linkages.
- (e) The term "transition—services" services," as defined in paragraph (34) of Section 1401 of Title 20 of the United States Code and as used in subparagraph (B) of paragraph (8) of subdivision (a) of Section 56345, means a coordinated set of activities for an individual with exceptional needs that does all of the following:
- (1) Is designed within an outcome-oriented process, that promotes movement from school to postschool activities, including postsecondary education, vocational training, integrated employment, including supported employment, continuing and adult education, adult services, independent living, or community participation.
- (2) Is based upon the individual pupil's needs, taking into account the pupil's preferences and interests.
- (3) Includes instruction, related services, community experiences, the development of employment and other postschool adult living objectives, and, when *if* appropriate, acquisition of daily living skills and functional vocational evaluation.

(d)

(b) If a participating agency, other than the local educational agency, fails to provide the transition services described in the pupil's individualized education program in accordance with this section paragraph (6) of subsection (d) of Section 1414 of Title 20 of the United States Code and paragraph (8) of subdivision (a) of Section 56345, the local educational agency shall reconvene the individualized education program team to identify

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alternative strategies to meet the transition service needs for the pupil set out in the program.

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SEC. 31. Section 56346 of the Education Code is repealed.

56346. (a) Informed parental consent shall be obtained before the initial provision of special education and related services to an individual with exceptional needs pursuant to elause (ii) of paragraph (1) of subsection (a) of Section 300.505 of Title 34 of the Code of Federal Regulations.

- (b) A pupil may not be required to participate in all or part of any special education program, unless the parent is first informed, in writing, of the facts that make participation in the program necessary or desirable, and of the contents of the individualized education program, and after this notice, consents, in writing, to all or part of the individualized education program. If the parent does not consent to all of the components of the individualized education program, those components of the program to which the parent has consented shall be implemented so as not to delay providing instruction and services to the pupil.
- (e) If the local educational agency determines that the part of the proposed special education program to which the parent does not consent is necessary to provide a free and appropriate public education to the pupil, a due process hearing shall be initiated pursuant to Chapter 5 (commencing with Section 56500), unless a prehearing mediation conference is held. During the pendency of the due process hearing, the local educational agency may reconsider the proposed individualized education program, may choose to meet informally with the parent pursuant to subdivision (b) of Section 56502, or may hold a mediation conference pursuant to Section 56503. As an alternative to holding a due process hearing, the parties may hold a prehearing mediation conference pursuant to Section 56500.3 to resolve any issue or dispute. If a due process hearing is held, the hearing decision shall be the final administrative determination and shall be binding upon the parties. While a prehearing mediation eonference or due process hearing is pending, the pupil shall remain in his or her current placement, unless the parent and the local educational agency agree otherwise.
- 38 SEC. 32. Section 56346 is added to the Education Code, to 39 read:

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56346. (a) A local educational agency that is responsible for making a free appropriate public education and related services to the child with a disability under this part shall seek to obtain informed consent from the parent of the child before providing special education and related services to the child pursuant to subclause (II) of clause (i) of subparagraph (D) of paragraph (1) of subsection (a) of Section 1414 of Title 20 of the United States Code.

- (b) If the parent of the child refuses to consent to the receipt of services pursuant to subdivision (a), the local educational agency shall not provide special education and related services to the child by utilizing the procedures in Section 1415 of Title 20 of the United States Code or the procedures in subdivision (e) of Section 56506.
- (c) If the parent of the child refuses to consent to the receipt of special education and related services, or the parent fails to respond to a request to provide the consent, both of the following are applicable:
- (1) The local educational agency shall not be considered to be in violation of the requirement to make available a free appropriate public education to the child for the failure to provide the child with the special education and related services for which the local educational agency requests consent.
- (2) The local educational agency shall not be required to convene an individualized education program meeting or develop an individualized education program under this part for the child for the special education and related services for which the local educational agency requests consent.
- (d) If the parent of the child consents in writing to the receipt of special education and related services for the child but does not consent to all of the components of the individualized education program, those components of the program to which the parent has consented shall be implemented so as not to delay providing instruction and services to the child.
- (e) If the local educational agency determines that the proposed special education program component to which the parent does not consent is necessary to provide a free and appropriate public education to the child, a due process hearing shall be initiated in accordance with subsection (f) of Section 1415 of Title 20 of the United States Code. If a due process

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hearing is held, the hearing decision shall be the final administrative determination and shall be binding upon the parties. While a resolution session, mediation conference, or due process hearing is pending, the child shall remain in his or her current placement, unless the parent and the local educational agency agree otherwise.

SEC. 33. Section 56363 of the Education Code is amended to read:

- 56363. (a) Designated instruction and services as specified in the individualized education program shall be available when the instruction and services are necessary for the pupil to benefit educationally from his or her instructional program. The designated instruction and services are in accordance with the requirements for related services defined in paragraph (26) of Section 1401 of Title 20 of the United States Code. The instruction and services shall be provided by the regular class teacher, the special class teacher, or the resource specialist if the teacher or specialist is competent to provide the instruction and services and if the provision of the instruction and services by the teacher or specialist is feasible. If not, the appropriate designated instruction and services. Designated instruction and services shall meet standards adopted by the board.
- (b) These services may include, but are not limited to, the following:
- (1) Language and speech development and remediation. The language and speech development and remediation services may be provided by a speech-language pathology assistant as defined in subdivision (f) of Section 2530.2 of the Business and Professions Code.
- 31 (2) Audiological services.
- 32 (3) Orientation and mobility-instruction services.
- 33 (4) Instruction in the home or hospital.
- 34 (5) Adapted physical education.
- 35 (6) Physical and occupational therapy.
- 36 (7) Vision services.
- 37 (8) Specialized driver training instruction.
- 38 (9) Counseling and guidance services, including rehabilitation
- 39 counseling.

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1 (10) Psychological services other than assessment and 2 development of the individualized education program.

- (11) Parent counseling and training.
- (12) Health and nursing services, including school nurse services designed to enable an individual with exceptional needs to receive a free appropriate public education as described in the individualized education program.
 - (13) Social worker services.
- 9 (14) Specially designed vocational education and career 10 development.
 - (15) Recreation services.
 - (16) Specialized services for low-incidence disabilities, such as readers, transcribers, and vision and hearing services.
 - (17) Interpreting services.
 - (c) Designated instruction and services do not include a medical device that is surgically implanted, or the replacement of that device.
- 18 SEC. 34. Section 56380 of the Education Code is amended to 19 read:
 - 56380. (a) The district, special education local plan area, or county office local educational agency shall maintain procedures for conducting, on at least an annual basis, reviews of all individualized education programs not more frequently than once a year, unless the parent and the local educational agency agree otherwise. The procedures shall provide for the review of the pupil's progress and the appropriateness of placement, and the making of any necessary revisions.
 - (b) The district, special education local plan area, or county office shall notify, in writing, parents of their right to request a review by the individualized education program team. The notice may be part of the individualized education program.
 - (e)—Each individualized education program review shall be conducted in accordance with the notice and scheduling requirements for the initial assessment.
- 35 SEC. 35. Section 56380.1 is added to the Education Code, to 36 read:
 - 56380.1. (a) In making changes to a pupil's individualized education program after the annual individualized education program meeting for a school year, the parent of the individual with exceptional needs and the local educational agency may

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agree, pursuant to subparagraph (D) of paragraph (3) of subsection (d) of Section 1414 of the United States Code, not to convene an individualized education program meeting for the purposes of making those changes, and instead may develop a written document to amend or modify the pupil's existing individualized education program.

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- (b) Changes to the individualized education program may be made, in accordance with subparagraph (F) of paragraph (3) of subsection (d) of Section 1414 of the United States Code, either by the entire individualized education program team, as provided in subdivision (a), or by amending the individualized education program rather than by redrafting the entire individualized education program. Upon request, a parent shall be provided with a revised copy of the individualized education program with the amendments incorporated.
- SEC. 36. Section 56381 of the Education Code is amended to read:
- 56381. (a) (1) A reassessment of the pupil, based upon procedures specified in Article 2 (commencing with Section 56320), and in accordance with paragraph (2) of subsection (a) of Section 1414 of Title 20 of the United States Code, shall be conducted at least once every three years or more frequently, if conditions warrant a reassessment, or if the pupil's parent or teacher requests a reassessment and a new individualized education program to be developed. if the local educational agency determines that the educational or related services needs, including improved academic achievement and functional performance, of the pupil warrant a reassessment, or if the pupil's parents or teacher requests a reassessment.
- (2) A reassessment shall occur not more frequently than once a year, unless the parent and the local educational agency agree otherwise, and shall occur at least once every three years, unless the parent and the local educational agency agree that a reassessment is unnecessary.
- If the reassessment so indicates, a new individualized education program shall be developed.
- 37 (b) As part of any reassessment, the individualized education 38 program team and other qualified professionals, as appropriate, 39 shall do the following:

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(1) Review existing assessment data on the pupil, including assessments and information provided by the parents of the pupil, as specified in clause (i) of paragraph (1) of subsection (a) of Section 300.533 of Title 34 of the Code of Federal Regulations, current classroom-based assessments and observations, and teacher and related services providers' observations.

- (2) On the basis of the review conducted pursuant to paragraph (1), and input from the pupil's parents, identify what additional data, if any, is needed to determine:
- (A) Whether the pupil continues to have a disability described in paragraph (3) of Section 1401 of Title 20 of the United States Code.
- (B) The present levels of performance and educational needs of the pupil.
- (C) Whether the pupil continues to need special education and related services.
- (D) Whether any additions or modifications to the special education and related services are needed to enable the pupil to meet the measurable annual goals set out in the individualized education program of the pupil and to participate, as appropriate, in the general curriculum.
- (c) The local educational agency shall administer tests and other assessment materials needed to produce the data identified by the individualized education program team.
- (d) If the individualized education program team and other qualified professionals, as appropriate, determine that no additional data is needed to determine whether the pupil continues to be an individual with exceptional needs, the local educational agency shall notify the pupil's parents of that determination and the reasons for it, and the right of the parents to request an assessment to determine whether the pupil continues to be an individual with exceptional needs. The local educational agency is not required to conduct an assessment, unless requested by the pupil's parents.
- (e) A local educational agency shall assess an individual with exceptional needs in accordance with this section and procedures specified in Article 2 (commencing with Section 56320), as provided in paragraph (2) of subsection (c) of Section 300.534 of Title 34 of the Code of Federal Regulations.

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(f) A reassessment may not be conducted, unless the written consent of the parent is obtained prior to reassessment, except pursuant to subdivision (e) of Section 56506. Pursuant to paragraphs (1) and (2) of subsection (c) of Section 300.505 of Title 34 of the Code of Federal Regulations, informed parental consent need not be obtained for the reassessment of an individual with exceptional needs if the local educational agency can demonstrate that it has taken reasonable measures to obtain that consent and the child's parent has failed to respond. To meet the reasonable measure requirements of this subdivision, the local educational agency shall use procedures consistent with those set forth in subsection (d) of Section 300.345 of Title 34 of the Code of Federal Regulations.

- (g) The individualized education program team and other qualified professionals referenced in subdivision (b) may conduct the review without a meeting, as provided in subsection (b) of Section 300.533 of Title 34 of the Code of Federal Regulations.
- (h) Before determining that the individual is no longer an individual with exceptional needs, a local educational agency shall assess the individual in accordance with Section 56320 and this section, as appropriate, and Sections 300.532 and 300.533 of Title 34 of the Code of Federal Regulations, pursuant to paragraph (1) of subsection (e) of Section 300.534 of Title 34 of the Code of Federal Regulations in accordance with Section 1414 of Title 20 of the United States Code.
- (i) (1) The assessment described in subdivision (h) shall not be required before the termination of a pupil's eligibility under this part due to graduation from secondary school with a regular diploma, or due to exceeding the age eligibility for a free appropriate public education under Section 56026.
- (2) For a pupil whose eligibility under this part terminates under circumstances described in paragraph (1), a local educational agency shall provide the pupil with a summary of the pupil's academic achievement and functional performance, which shall include recommendations on the manner in which to assist the pupil in meeting his or her postsecondary educational goals as required in clause (ii) of subparagraph (B) of paragraph (5) of subsection (c) of Section 1414 of Title 20 of the United States Code.

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(j) To the extent possible, the local educational agency shall encourage the consolidation of reassessment meetings for the individual with exceptional needs and other individualized education program team meetings for the individual.

SEC. 37. Section 56385 of the Education Code is amended to read:

- 56385. (a) As provided in Section 300.138 of Title 34 of the Code of Federal Regulations paragraph (16) of subsection (a) of Section 1412 of Title 20 of the United States Code, individuals with exceptional needs shall be included in general statewide and districtwide assessment programs, including assessments described under Section 1111 of the Elementary and Secondary Education Act of 1965 (20 U.S.C. Sec. 6301 et seq.), with appropriate accommodations, when and alternate assessments where necessary and as indicated in their respective individualized education programs.
- (b) The—superintendent Superintendent, or in the case of a districtwide assessment, the local educational agency, shall develop and implement guidelines for the participation of individuals with exceptional needs in—alternative alternate assessments for those pupils who cannot participate in—statewide and districtwide assessment programs. regular assessments described in subdivision (a) with accommodations as indicated by their respective individualized education programs. The guidelines shall provide for alternate assessments that meet the following requirements:
- (1) Are aligned with the state's challenging academic content standards and challenging pupil academic achievement standards.
- (2) If the state has adopted alternate academic achievement standards permitted under the regulations promulgated to carry out paragraph (1) of subsection (b) of Section 1111 of the Elementary and Secondary Education Act of 1965, measure the achievement of individuals with exceptional needs against those standards.
- (c) The department, or in the case of a districtwide assessment, the local educational agency, shall make available to the public reports regarding the assessment of pupils that have been identified as individuals with exceptional needs with the same frequency and in the same detail as it reports on the

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assessment of pupils that have not been so identified, in accordance with Section 300.139 of Title 34 of the Code of Federal Regulations subparagraph (D) of paragraph (16) of 3 4 subsection (a) of Section 1412 of Title 20 of the United States Code.

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(d) The Superintendent, or, in the case of a districtwide assessment, the local educational agency, shall, to the extent feasible, pursuant to subparagraph (E) of paragraph (16) of subsection (a) of Section 1412 of Title 20 of the United States Code, use universal design principles in developing and administering any assessments under this section.

SEC. 38. Section 56500.3 of the Education Code is amended

56500.3. (a) It is the intent of the Legislature that parties to special education disputes be encouraged to seek resolution through mediation prior to filing a request for a due process hearing. It is also the intent of the Legislature that these voluntary prehearing request mediation conferences be an informal process conducted in a nonadversarial atmosphere to resolve issues relating to the identification, assessment, or educational placement of the child, or the provision of a free appropriate public education to the child, to the satisfaction of both parties. Therefore, attorneys or other independent contractors used to provide legal advocacy services may not attend or otherwise participate in the prehearing request mediation conferences.

- (b) This part does not preclude the parent or the public educational agency from being accompanied and advised by nonattorney representatives in the mediation conferences and consulting with an attorney prior to or following a mediation conference. For purposes of this section, "attorney" means an active, practicing member of the State Bar of California or another independent contractor used to provide legal advocacy services, but does not mean a parent of the pupil who is also an attorney.
- (c) Requesting or participating in a mediation conference is not a prerequisite to requesting a due process hearing.
- (d) All requests for a mediation conference shall be filed with the superintendent Superintendent. The party initiating a mediation conference by filing a written request with the

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superintendent shall provide the other party to the mediation with a copy of the request at the same time the request is filed with the superintendent. The mediation conference shall be conducted by a person knowledgeable in the process of reconciling differences in a nonadversarial manner and under contract with the department pursuant to Section 56504.5. The mediator shall be knowledgeable in the laws and regulations governing special education.

- (e) The prehearing mediation conference shall be scheduled within 15 days of receipt by the superintendent Superintendent of the request for mediation. The mediation conference shall be completed within 30 days after receipt of the request for mediation unless both parties to the prehearing mediation conference agree to extend the time for completing the mediation. Pursuant to paragraph (3) of subsection (b) of Section 300.506 of Title 34 of the Code of Federal Regulations, and to encourage the use of mediation, the state shall bear the cost of the mediation process, including any meetings described in subsection (d) of Section 300.506 of Title 34 of the Code of Federal Regulations. The costs of mediation shall be included in the contract described in Section 56504.5.
- (f) Based upon the mediation conference, the district superintendent, the county superintendent, or the director of the public educational agency, or his or her designee, may resolve the issue or issues. However, this resolution may not conflict with state or federal law and shall be to the satisfaction of both parties. A copy of the written resolution shall be mailed to each party within 10 days following the mediation conference. In accordance with subparagraph (F) of paragraph (2) of subsection (e) of Section 1415 of Title 20 of the United States Code, if a resolution is reached that resolves the due process issue through the mediation process, the parties shall execute a legally binding written agreement that sets forth the resolution and that does the following:
- (1) States that all discussions that occurred during the mediation process shall be confidential and may not be used as evidence in any subsequent due process hearing or civil proceeding.
- 39 (2) Is signed by both the parent and the representative of the 40 agency who has the authority to bind the agency.

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(3) Is enforceable in any state court of competent jurisdiction or in a federal district court of the United States.

- (g) If the mediation conference fails to resolve the issues to the satisfaction of all parties, the party who requested the mediation conference has the option of filing for a state-level hearing pursuant to Section 56505. The mediator may assist the parties in specifying any unresolved issues to be included in the hearing request.
- (h) Any mediation conference held pursuant to this section shall be scheduled in a timely manner and shall be held at a time and place reasonably convenient to the parties to the dispute in accordance with paragraph (4) of subsection (b) of Section 300.506 of Title 34 of the Code of Federal Regulations.
- (i) The mediation conference shall be conducted in accordance with regulations adopted by the board.
- (j) Notwithstanding any procedure set forth in this chapter, a public educational agency and a parent may, if the party initiating the mediation conference so chooses, meet informally to resolve any issue or issues to the satisfaction of both parties prior to the mediation conference.
- (k) The procedures and rights contained in this section shall be included in the notice of parent rights attached to the pupil's assessment plan pursuant to Section 56321.
- SEC. 39. Section 56500.4 of the Education Code is amended to read:
- 56500.4. Pursuant to paragraphs (3) and (4) of subsection (b) and paragraph (1) of subsection (c) of Section 1415 of Title 20 of the United States Code, and in accordance with Section 300.503 of Title 34 of the Code of Federal Regulations, written prior written notice shall be given by the public agency to the parents or guardians of an individual with exceptional needs, or to the parents or guardians of a child upon initial referral for assessment.
- SEC. 40. Section 56501.5 is added to the Education Code, to read:
- 56501.5. (a) Notwithstanding any other provision of law, prior to a party invoking his or her right to an impartial due process hearing under this chapter, the local educational agency shall convene a resolution session, which is a meeting between the parents and the relevant member or members of the

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1 individualized education program team who have specific 2 knowledge of the facts identified in the due process hearing 3 request, in accordance with subparagraph (B) of paragraph (1) 4 of subsection (f) of Section 1415 of Title 20 of the United States 5 Code.

- (1) The meeting shall be convened within 15 days of receiving notice of the parents' due process hearing request.
- (2) The meeting shall include a representative of the agency who has decisionmaking authority on behalf of the agency.
- (3) The meeting shall not include an attorney of the local educational agency, unless the parent is accompanied by an attorney.
- (4) At the meeting, the parents of the child may discuss their due process hearing issue, and the facts that form the basis of the due process hearing request, and the local educational agency shall be provided the opportunity to resolve the matter.
- (b) The resolution session described in subdivision (a) is not required if the parents and the local educational agency agree in writing to waive the meeting, or agree to use the mediation process described in Section 56500.3.
- (c) If the local educational agency has not resolved the due process hearing issue to the satisfaction of the parents within 30 days of the receipt of the due process hearing request notice, the due process hearing may occur, and all of the applicable timelines for a due process hearing under this chapter shall commence.
- (d) In the case that a resolution is reached to resolve the due process hearing issue at a meeting described in subdivision (a), the parties shall execute a legally binding agreement that is both of the following:
- (1) Signed by both the parent and a representative of the local educational agency who has the authority to bind the agency.
- (2) Enforceable in any state court of competent jurisdiction or in a federal district court of the United States.
- (e) If the parties execute an agreement pursuant to subdivision (d), a party may void the agreement within three business days of the agreement's execution.
- 38 SEC. 41. Section 56502 of the Education Code is amended to 39 read:

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56502. (a) All requests for a due process hearing shall be filed with the superintendent Superintendent in accordance with paragraphs (1) and (2) of subsection (c) of Section 300.507 of Title 34 of the Code of Federal Regulations.

- (b) The superintendent shall develop a model form to assist parents and guardians in filing a request for due process that is in accordance with paragraph (3) of subsection (c) of Section 300.507 of Title 34 of the Code of Federal Regulations.
- (c) (1) The party, or the attorney representing the party, initiating a due process hearing by filing a written request with the superintendent Superintendent shall provide the other party to the hearing with a copy of the request at the same time as the request is filed with the superintendent Superintendent. The due process hearing request notice shall remain confidential. In accordance with subparagraph (A) of paragraph (7) of subsection (b) of Section 1415 of Title 20 of the United States Code, the request shall include the following:
- (A) The name of the child, the address of the residence of the child, or available contact information in the case of a homeless child, and the name of the school the child is attending.
- (B) In the case of a homeless child or youth within the meaning of paragraph (2) of Section 725 of the McKinney-Vento Homeless Assistance Act (42 U.S.C. Sec. 11434a(2)), available contact information for the child and the name of the school the child is attending.
- (C) A description of the nature of the problem of the child relating to the proposed initiation or change, including facts relating to the problem.
- (D) A proposed resolution of the problem to the extent known and available to the party at the time.
- (2) A party may not have a due process hearing until the party, or the attorney representing the party, files a request that meets the requirements listed in this subdivision.
- (d) (1) The due process hearing request notice required by subparagraph (A) of paragraph (7) of subsection (b) of Section 1415 of Title 20 of the United States Code shall be deemed to be sufficient unless the party receiving the notice notifies the due process hearing officer and the other party in writing that the receiving party believes the due process hearing request notice has not met the notice requirements. The party providing a

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hearing officer notification shall provide the notification within 15 days of receiving the due process hearing request notice. 3 Within five days of receipt of the notification, the hearing officer 4 shall make a determination on the face of the notice of whether 5 the notification meets the requirements of subparagraph (A) of paragraph (7) of subsection (b) of Section 1415 of Title 20 the

7 United States Code, and shall immediately notify the parties in 8 writing of the determination.

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- (2) The response to the due process hearing request notice shall be made within 10 days of receiving the request notice in accordance with subparagraph (B) of paragraph (2) of subsection (c) of Section 1415 of Title 20 of the United States
- (e) A party may amend a due process hearing request notice only if the other party consents in writing to the amendment and is given the opportunity to resolve the hearing issue through a meeting held pursuant to subparagraph (B) of paragraph (1) of subsection (f) of Section 1415 of Title 20 of the United States Code, or the due process hearing officer grants permission, except that the hearing officer may only grant permission at any time not later than five days before a due process hearing occurs. The applicable timeline for a due process hearing under this chapter shall recommence at the time the party files an amended notice, including the timeline under subparagraph (B) of paragraph (1) of subsection (f) of Section 1415 of Title 20 of the *United States Code.*

(d)

(f) The superintendent Superintendent shall take steps to ensure that within 45 days after receipt of the written hearing request the hearing is immediately commenced and completed, including, any mediation requested at any point during the hearing process pursuant to paragraph (2) of subdivision (b) of Section 56501, and a final administrative decision is rendered, unless a continuance has been granted pursuant to Section 56505.

(e)-

(g) Notwithstanding any procedure set forth in this chapter, a public education agency and a parent or guardian may, if the party initiating the hearing so chooses, meet informally to resolve any issue or issues relating to the identification, assessment, or education and placement of the child, or the provision of a free -63- AB 1662

appropriate public education to the child, to the satisfaction of both parties prior to the hearing. The informal meeting shall be conducted by the district superintendent, county superintendent, or director of the public education agency or his or her designee. Any designee appointed pursuant to this subdivision shall have the authority to resolve the issue or issues.

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- (h) Upon receipt by the superintendent Superintendent of a written request by the parent or guardian or public education agency, the superintendent Superintendent or his or her designee or designees shall immediately notify, in writing, all parties of the request for the hearing and the scheduled date for the hearing. The notice shall advise all parties of all their rights relating to procedural safeguards. The superintendent Superintendent or his or her designee shall provide both parties with a list of persons and organizations within the geographical area that can provide free or reduced cost representation or other assistance in preparing for the due process hearing. This list shall include a brief description of the requirement to qualify for the services. The superintendent Superintendent or his or her designee shall have complete discretion in determining which individuals or groups shall be included on the list.
- SEC. 42. Section 56505 of the Education Code is amended to read:
- 56505. (a) The state hearing shall be conducted in accordance with regulations adopted by the board.
- (b) The hearing shall be held at a time and place reasonably convenient to the parent or guardian and the pupil.
- (c) (1) The hearing shall be conducted by a person knowledgeable in the laws and regulations governing special education and administrative hearings pursuant to Section 56504.5 who shall, at a minimum possess knowledge of, and the ability to understand, the provisions of this part and related state statutes and implementing regulations, the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.), federal regulations pertaining to the act, and legal interpretations of this part and the federal law by federal and state courts, and who has satisfactorily completed training pursuant to this subdivision. The Superintendent shall establish standards for the training of hearing officers, the degree of

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specialization of the hearing officers, and the quality control mechanisms to be used to ensure that the hearings are fair and the decisions are accurate. A

- (2) The hearing officer shall possess the knowledge and ability to conduct hearings in accordance with appropriate, standard legal practice.
- (3) The hearing officer shall possess the knowledge and ability to render and write decisions in accordance with appropriate, standard legal practice.
- (4) A due process hearing may not be conducted by any individual listed in subsection (a) of Section 300.508 of Title 34 of the Code of Federal Regulations clause (i) of subparagraph (A) of paragraph (3) of subsection (f) of Section 1415 of Title 20 of the United States Code. Pursuant to subsection (b) of Section 300.508 of the Title 34 of the Code of Federal Regulations, a person who is qualified to conduct a hearing is not an employee of the agency solely because he or she is paid by the agency to serve as a hearing officer. The hearing officer shall encourage the parties to a hearing to consider the option of mediation as an alternative to a hearing.
- (d) Pursuant to subsection (a) of Section 300.514 of Title 34 of the Code of Federal Regulations, during the pendency of the hearing proceedings, including the actual state-level hearing, or judicial proceeding regarding a due process hearing, the pupil shall remain in his or her present placement, except as provided in Section 300.526 of Title 34 of the Code of Federal Regulations, unless the public agency and the parent or guardian agree otherwise. A pupil applying for initial admission to a public school shall, with the consent of his or her parent or guardian, be placed in the public school program until all proceedings have been completed. As provided in subsection (c) of Section 300.514 of Title 34 of the Code of Federal Regulations, if the decision of a hearing officer in a due process hearing or a state review official in an administrative appeal agrees with the parent or guardian of the pupil that a change of placement is appropriate, that placement shall be treated as an agreement between the state or local agency and the parent or guardian.

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(e) Any party to the hearing held pursuant to this section shall be afforded the following rights consistent with state and federal statutes and regulations:

- (1) The right to be accompanied and advised by counsel and by individuals with special knowledge or training relating to the problems of individuals with exceptional needs.
- (2) The right to present evidence, written arguments, and oral arguments.
- (3) The right to confront, cross-examine, and compel the attendance of, witnesses.
- (4) The right to a written, or, at the option of the parents or guardians, electronic verbatim record of the hearing.
- (5) The right to written, or, at the option of the parent or guardian, electronic findings of fact and decisions. The record of the hearing and the findings of fact and decisions shall be provided at no cost to parents or guardians in accordance with paragraph (2) of subsection (c) of Section 300.509 of Title 34 of the Code of Federal Regulations. The findings and decisions shall be made available to the public after any personally identifiable information has been deleted consistent with the confidentiality requirements of subsection (c) of Section 1417 of Title 20 of the United States Code and shall also be transmitted to the Advisory Commission on Special Education pursuant to paragraph (4) of subsection (h) of Section 1415 of Title 20 of the United States Code.
- (6) The right to be informed by the other parties to the hearing, at least 10 days prior to the hearing, as to what those parties believe are the issues to be decided at the hearing and their proposed resolution of those issues. Upon the request of a parent who is not represented by an attorney, the agency responsible for conducting hearings shall provide a mediator to assist the parent in identifying the issues and the proposed resolution of the issues.
- (7) The right to receive from other parties to the hearing, at least five business days prior to the hearing, a copy of all documents and a list of all witnesses and their general area of testimony that the parties intend to present at the hearing. Included in the material to be disclosed to all parties at least five business days prior to a hearing shall be all assessments completed by that date and recommendations based on the assessments that the parties intend to use at the hearing.

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(8) The right, pursuant to paragraph (3) of subsection (a) of Section 300.509 of Title 34 of the Code of Federal Regulations, to prohibit the introduction of any evidence at the hearing that has not been disclosed to that party at least five business days before the hearing.

- (f) In accordance with subparagraph (E) of paragraph (3) of subsection (f) of Section 1415 of Title 20 of the United States Code, the decision of a due process hearing officer shall be made on substantive grounds based on a determination of whether the child received a free appropriate public education. The hearing conducted pursuant to this section shall be completed and a written, reasoned decision, including the reasons for any nonpublic, nonsectarian school placement, the provision of nonpublic, nonsectarian agency services, or the reimbursement for such placement or services, taking into account the requirements of subdivision (a) of Section 56365, shall be mailed to all parties to the hearing within 45 days from the receipt by the Superintendent of the request for a hearing. Either party to the hearing may request the hearing officer to grant an extension. The extension shall be granted upon a showing of good cause. Any extension shall extend the time for rendering a final administrative decision for a period only equal to the length of the extension.
- (g) Subdivision (f) does not alter the burden of proof required in a due process hearing, or prevent a hearing officer from ordering a compensatory remedy for an individual with exceptional needs.
- (h) The hearing conducted pursuant to this section shall be the final administrative determination and binding on all parties.
- (i) In decisions relating to the placement of individuals with exceptional needs, the person conducting the state hearing shall consider cost, in addition to all other factors that are considered.
- (j) In a hearing conducted pursuant to this section, the hearing officer may not base a decision solely on nonsubstantive procedural errors, unless the hearing officer finds that the nonsubstantive procedural errors resulted in the loss of an educational opportunity to the pupil or interfered with the opportunity of the parent or guardian of the pupil to participate in the formulation process of the individualized education program.

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(k) This chapter does not preclude a party aggrieved by the findings and decisions in a hearing under this section from exercising the right to appeal the decision to a state court of competent jurisdiction. An aggrieved party may also exercise the right to bring a civil action in a district court of the United States without regard to the amount in controversy, pursuant to Section 300.512 of Title 34 of the Code of Federal Regulations. An appeal shall be made within 90 days of receipt of the hearing decision. During the pendency of any administrative or judicial proceeding conducted pursuant to Chapter 5 (commencing with Section 56500), the child involved in the hearing shall remain in his or her present educational placement, unless the public education agency and the parent or guardian of the child agree otherwise. Any action brought under this subdivision shall adhere to the provisions of subsection (b) of Section 300.512 of Title 34 of the Code of Federal Regulations.

- (l) Any request for a due process hearing arising under subdivision (a) of Section 56501 shall be filed within three two years from the date the party initiating the request knew or had reason to know of the facts underlying the basis for the request. In accordance with subparagraph (D) of paragraph (3) of subsection (f) of Section 1415 of Title 20 of the United States Code, the timeline described in this subdivision shall not apply to a parent if the parent was prevented from requesting the due process hearing due to either of the following:
- (1) Specific misrepresentations by the local educational agency that it had solved the problem forming the basis of the due process hearing request.
- (2) The local educational agency's withholding of information from the parent that was required under this part to be provided to the parent.
- (m) Pursuant to subsection (c) of Section 300.508 of Title 34 of the Code of Federal Regulations, each public education agency shall keep a list of the persons who serve as due process hearing officers, in accordance with Section 56504.5, and the list shall include a statement of the qualifications of each of those persons. The list of hearing officers shall be provided to the public education agencies by the organization or entity under contract with the department to conduct due process hearings.

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1 SEC. 43. Section 56506 of the Education Code is amended to 2 read:

- 56506. In addition to the due process hearing rights enumerated in subdivision (b) of Section 56501, the following due process rights extend to the pupil and the parent:
- (a) Written notice to the parent of his or her rights in language easily understood by the general public and in the native language of the parent, as defined in Section 300.19 of Title 34 of the Code of Federal Regulations, or other mode of communication used by the parent, unless to do so is clearly not feasible. The written notice of rights shall include, but not be limited to, those prescribed by Section 56341.
- (b) The right to initiate a referral of a child for special education services pursuant to Section 56303.
- (c) The right to obtain an independent educational assessment pursuant to subdivision (b) or (c) of Section 56329.
- (d) The right to participate in the development of the individualized education program and to be informed of the availability under state and federal law of free appropriate public education and of all available alternative programs, both public and nonpublic.
- (e) Written parental consent pursuant to Section 56321 shall be obtained before any assessment of the pupil is conducted, unless the public education agency prevails in a due process hearing relating to the assessment. In accordance with subsection (c) of Section 300.505 of Title 34 of the Code of Federal Regulations, informed parental consent need not be obtained in the case of a reassessment of the pupil if the local educational agency can demonstrate that it has taken reasonable measures to obtain consent and the pupil's parent has failed to respond.
- (f) Written parental consent pursuant to Section 56321 56346 shall be obtained before the pupil is placed in a special education program.
- (g) A parent of an individual with exceptional needs may elect to receive notices required under this chapter by an electronic mail communication, if the local educational agency makes that option available, in accordance with subdivision (n) of Section 1415 of Title 20 of the United States Code.
- 39 SEC. 44. Section 56507 of the Education Code is amended to 40 read:

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56507. (a) If either party to a due process hearing intends to be represented by an attorney in the state hearing, notice of that intent shall be given to the other party at least 10 days prior to the hearing. The failure to provide that notice shall constitute good cause for a continuance.

- (b) (1) An award of reasonable attorneys' fees to the prevailing parent, guardian, or pupil, as the case may be, may only be made either with the agreement of the parties following the conclusion of the administrative hearing process or by a court of competent jurisdiction pursuant to paragraph (3) of subsection (i) of Section 1415 of Title 20 of the United States Code.
- (2) In accordance with paragraph (3) of subsection (i) of Section 1415 of Title 20 of the United States Code, the court, in its discretion, may award reasonable attorneys' fees as part of the costs to a prevailing party who is a state educational agency or local educational agency in the following circumstances:
- (A) Against the attorney of a parent who files a due process hearing request or subsequent cause of action that is frivolous, unreasonable, or without foundation, or against the attorney of a parent who continued to litigate after the litigation clearly became frivolous, unreasonable, or without foundation.
- (B) Against the attorney of a parent, or against the parent, if the parent's due process hearing request or subsequent cause of action was presented for any improper purpose, such as to harass, to cause unnecessary delay, or to needlessly increase the cost of litigation.
- (c) Public education agencies shall not use federal funds distributed under Part B of the *federal* Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.), or other federal special education funds, for the agency's own legal counsel or other advocacy costs, that may include, but are not limited to, a private attorney or employee of an attorney, legal paraprofessional, or other paid advocate, related to a due process hearing or the appeal of a hearing decision to the courts. Nor shall the funds be used to reimburse parents who prevail and are awarded attorneys' fees, pursuant to subdivision (b), as part of the judgment. Nothing in this subdivision shall preclude public agencies from using these funds for attorney services related to the establishment of policy and programs, or responsibilities, under Part B of the Individuals with Disabilities Education Act

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1 (20 U.S.C. Sec. 1400 et seq.) and the program administration of 2 these programs. This subdivision does not apply to attorneys and 3 others hired under contract to conduct administrative hearings 4 pursuant to subdivision (a) of Section 56505.

(d) The hearing decision shall indicate the extent to which each party has prevailed on each issue heard and decided, including issues involving other public agencies named as parties to the hearing.

SEC. 45. Section 56509 is added to the Education Code, to read:

56509. This chapter, in accordance with subsection (o) of Section 1415 of Title 20 of the United States Code, does not preclude a parent from filing a separate due process hearing request on an issue separate from a due process hearing request already filed.

SECTION 1.

SEC. 46. Section 56515 of the Education Code is amended to read:

- 56515. (a) In addition to the provisions of Chapter 6.5 (commencing with Section 49060) of Part 27, the confidentiality of personally identifiable information about individuals with exceptional needs shall be governed and protected in accordance with the provisions of Sections 300.560 to 300.577, inclusive, of Title 34 of the Code of Federal Regulations, including, notice to parents, access rights, records on more than one child, lists and types of locations of information, parental consent regarding the disclosure of personally identifiable information, fees for copies of records, amendment of records at parent's request, opportunity for a hearing, safeguards, destruction of information, children's privacy rights, enforcement, and disciplinary information about an individual with exceptional needs.
- (b) Pursuant to paragraph (3) of subsection (b) of Section 300.500 of Title 34 of the Code of Federal Regulations, "personally identifiable," as used in this part, includes all of the following information:
- 36 (1) The name of the child, the child's parent, or other family 37 member.
 - (2) The address of the child.
- 39 (3) A personal identifier, including, but not limited to, the 40 child's social security number, a pupil number, a list of personal

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characteristics, or other information that would make it possible to identify the child with reasonable certainty.

(c) In accordance with subdivision (b) of Section 300.571 of Title 34 of the Code of Federal Regulations, an agency or institution subject to Section 99.1 of Title 34 of the Code of Federal Regulations shall not release information from the education records of an individual with exceptional needs to participating agencies without the consent of the parent or guardian, unless authorized to do so under Section 99.1 of Title 34 of the Code of Federal Regulations.

SEC. 47. Section 56837 of the Education Code is repealed.

56837. In each fiscal year for which the amounts appropriated by the federal government for Part B of the Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.), other than for preschool grants under Section 1419 of Title 20 of the United States Code, reaches four billion nine hundred twenty-four million six hundred seventy-two thousand two hundred dollars (\$4,924,672,200) for the various states, the federal funding for local entitlements shall be allocated through the annual Budget Act in the following manner:

- (a) The base year amount shall be allocated in a per pupil amount based on the number of pupils that have an individualized education program on December 1 of the fiscal year preceding the fiscal year for which the determination is made. The term "base year" means the federal fiscal year preceding the first fiscal year in which this section applies.
- (b) Of the remaining federal funds for local entitlements exceeding the amount calculated for the base year, 85 percent shall be allocated to districts, special education local plan areas, and county offices on the basis of the relative number of pupils enrolled in public and private elementary and secondary schools within the districts', special education local plan areas', and county offices' jurisdiction; and 15 percent shall be allocated to districts, special education local plan areas, and county offices in accordance with the relative number of children living in poverty in the jurisdiction, as determined by the superintendent.
- (e) At least 75 percent of the federal grant funds under Part B of the Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) shall be allocated to districts, special education local plan areas, and county offices.

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(d) Until the federal appropriation for Part B of the Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) reaches four billion nine hundred twenty-four million six hundred seventy-two thousand two hundred dollars (\$4,924,672,200), the federal funding for local entitlements shall be allocated on a per pupil amount based on the number of pupils having an individualized education program on December 1 of the fiscal year preceding the fiscal year for which the appropriation is made.

SEC. 48. Section 56837 is added to the Education Code, to read:

56837. For each fiscal year for which federal funds under Part B of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 set seq.) are allocated to the state pursuant to subsection (d) of Section 1411 of Title 20 of the United States Code, the federal funding for local entitlements shall be allocated through the annual Budget Act in the following manner:

- (a) The state shall first award each local educational agency, including public charter schools that operate as local educational agencies, the amount the local educational agency would have received under Section 1411 for the 1999 fiscal year.
- (b) After calculating the allocations under subdivision (a), the state shall do both of the following:
- (1) Allocate 85 percent of any remaining funds to the local educational agencies described in subdivision (a) on the basis of the relative numbers of pupils enrolled in public and private elementary schools and secondary schools within each local educational agency's territorial jurisdiction.
- (2) Allocate 15 percent of the remaining funds to those educational agencies described in subdivision (a) in accordance with the relative numbers of children living in poverty within each local, local educational agency's jurisdiction, as determined by the Superintendent.
- 36 SEC. 49. Section 56838 of the Education Code is amended to read:
 - 56838. In each fiscal year for which federal funds are received by the state pursuant to Section 1419 of Title 20 of the United States Code for individuals with exceptional needs

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between the ages of 3 and 5, inclusive, the portion of funds available for local entitlements that not reserved for state activities pursuant to subsection (d) of Section 1419 of Title 20 of the United States Code shall be allocated through the annual Budget Act in the following manner:

- (a) The district, special education local plan area, or county office shall receive a base entitlement calculated pursuant to its share of the federal fiscal year 1997 state grant for this program.
- (b) Of the remaining federal funds for local entitlements beyond the amount received for the federal fiscal year 1997, 85 percent shall be allocated to districts, special education local plan areas, and county offices on the basis of the relative number of pupils enrolled in public and private elementary and secondary schools within the jurisdiction of the district, special education local plan area, or county office; and 15 percent shall be allocated to districts, special education local plan areas, and county offices in accordance with the relative number of children in the jurisdiction living in poverty, as determined by the superintendent.
- (a) The state shall first award to each local educational agency, including public charter schools that operate as local educational agencies, the amount the local educational agency would have received under Section 1419 of Title 20 of the United States Code for the 1997 federal fiscal year.
- (b) After calculating the allocations under subdivision (a), the state shall do both of the following:
- (1) Allocate 85 percent of any remaining funds to those local educational agencies described in subdivision (a) on the basis of the relative numbers of pupils enrolled in public and private elementary schools and secondary schools within each local educational agency's territorial jurisdiction.
- (2) Allocate 15 percent of those remaining funds to the local educational agencies in accordance with the relative number of children within each local educational agency living in poverty, as determined by the Superintendent.
- 36 SEC. 50. Section 56841 of the Education Code is amended to read:
- 56841. (a) Federal funds available through Part B of the *federal* Individuals with Disabilities Education Act (20 U.S.C.

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1 Sec. 1400 et seq.) and appropriated through the annual Budget 2 Act shall only be used as follows:

- (1) For the excess costs of *providing* special education *and* related services to individuals with exceptional needs.
- (2) To supplement state, local, and other federal funds and not *to* supplant those funds.
- (b) Except as provided in subdivisions (c) and (d), the funds shall not be used to reduce the level of expenditures for the education of individuals with exceptional needs made by districts, special education local plan areas, and county offices the local educational agency from local funds below the level of those expenditures in for the preceding fiscal year.
- (c) Notwithstanding subdivision (b), a district, special education local plan area, or county office local educational agency may reduce the level of expenditures from local funds where the reduction is attributable to the following:
- (1) The voluntary departure, by retirement or otherwise, or departure for just cause, of special education personnel.
- (2) A decrease in the enrollment of individuals with exceptional needs.
- (3) The termination of the obligation of the district, special education local plan area, and county office local educational agency, consistent with this part, to provide a program of special education to an individual or individuals with exceptional needs that is an exceptionally costly program, as determined by the Superintendent, because any of the following is applicable:
- (A) The child has left the jurisdiction of the local educational agency.
- (B) The child has reached the age at which the obligation of the local educational agency to provide a free appropriate public education to the child has terminated.
- (C) The child no longer needs the program of special education.
- (4) The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of facilities.
- (d) Notwithstanding the provisions of subdivisions (a) and paragraph (2) of subdivision (a) and subdivision (b), for any fiscal year in which the amounts appropriated by Congress for the purposes of Section 1411 of Title 20 of the United States

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Code exceed four billion one hundred million dollars 2 (\$4,100,000,000), a district, special education local plan area, or 3 county office, may reduce expenditures from local funds for the 4 education of individuals with exceptional needs by an amount 5 that shall not exceed 20 percent of the amount of federal funds 6 available under Part B of the Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) and allocated to the 7 8 district, special education local plan area, and county office which exceeds the amount of these funds received by the district, 10 special education local plan area, or county office in the preceding fiscal year. allocation received by a local educational 12 agency under subsection (f) of Section 1411 of Title 20 of the 13 United States Code exceeds the amount the local educational agency received for the previous fiscal year, the local 14 15 educational agency may reduce the level of expenditures otherwise required by clause (iii) of subparagraph (A) of 16 17 paragraph (2) of subsection (a) of Section 1413 of Title 20 of the 18 *United States Code by not more than 50 percent of the amount of* 19 the excess. If a local educational agency exercises the authority under this subdivision, the local educational agency shall use an 20 amount of local funds equal to the reduction in expenditures 22 under this subdivision to carry out activities authorized under the federal Elementary and Secondary Education Act of 1965 (20 24 U.S.C. Sec. 6301 et seg.). 25

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- (e) Notwithstanding subdivision (d), if the Superintendent determines that a local educational agency is unable to establish and maintain programs of free appropriate public education that meet the requirements of subsection (a) of Section 1413 of Title 20 of the United States Code, or if the Superintendent has taken action against the local educational agency under Section 1416 of Title 20 of the United States Code, the Superintendent shall prohibit the local educational agency from reducing the level of expenditures under subdivision (d) for that fiscal year.
- (f) The amount of funds expended by a local educational agency under subsection (f) of Section 1413 of the United States Code for early intervention services shall count toward the maximum amount of expenditures the local educational agency may reduce under subdivision (d) of this section.
- (g) Notwithstanding subparagraph (A) of paragraph (2) of subsection (a) of Section 1413 of Title 20 of the United States

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Code or any other provision of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) a local educational agency may use federal special education funds for any fiscal year to carry out a schoolwide program under Section 1114 of the federal Elementary and Secondary Education Act of 1965 (20 U.S.C. Sec. 6301 et seg.), except that the amount so used in any such program shall not exceed the number of individuals with exceptional needs participating in the schoolwide program, multiplied by the amount received by the local educational agency under this article for that fiscal year, and divided by the number of individuals with exceptional needs in the jurisdiction of that local educational agency.

- (h) Notwithstanding subdivisions (a) to (g), inclusive, a local educational agency may also use federal special education funds for other purposes specified in subsection (a) of Section 1413 of Title 20 of the United States Code.
- (e) A district, special education local plan area, or county office may reduce expenditures from local funds for the education of individuals with exceptional needs pursuant to subdivision (d) only if the superintendent determines that the district, special education local plan area, or county office is meeting the requirements of this part and the requirements of the Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) regarding the education of individuals with exceptional needs.
 - SEC. 51. Section 56842 of the Education Code is repealed.

56842. The superintendent shall annually identify and submit to the Director of Finance recommendations for capacity-building and improvement grants for districts, special education local plan areas, or county offices for appropriation through the annual Budget Act. The capacity-building and improvement grants, if approved by the Legislature and the Governor, would be available to districts, special education local plan areas, and county offices pursuant to paragraph (4) of subsection (f) of Section 1411 of Title 20 of the United States Code. The capacity-building and improvement grant recommendations shall be submitted to meet the annual deadline of the Director of Finance for the development of the annual Budget Act.

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1 SEC. 52. Section 56842 is added to the Education Code, to 2 read:

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56842. (a) A local educational agency may not use more than 15 percent of the amount the agency receives under Part B of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) for any fiscal year, less any amount reduced by the local educational agency pursuant to subparagraph (C) of paragraph (2) of subsection (a) of Section 1413 of Title 20 of the United States Code, if any, in combination with other amounts, which may include amounts other than education funds, to develop and implement, coordinated, early intervening services, which may include interagency financing structures, for pupils in kindergarten and in grades 1 to 12, inclusive, with a particular emphasis on pupils in kindergarten and in grades 1 to 3, inclusive, who have not been identified as needing special education or related services but who need additional academic and behavioral support to succeed in a general education environment.

- (b) The implementation of the coordinated, early intervening services under this section, including activities, reporting, and coordination with the federal Elementary and Secondary Education Act of 1965 (20 U.S.C. Sec. 6301 et seq.), shall be carried out by a local educational agency as specified in subsection (f) of Section 1413 of Title 20 of the United States Code.
- (c) This section does not limit or create a right to a free appropriate public education under this part.
- 28 SEC. 53. Section 56843 is added to the Education Code, to 29 read:

56843. (a) From the amount of funds the state reserves for state-level activities under subparagraph (A) of paragraph (2) of subsection (e) of Section 1411 of Title 20 of the United States Code, 10 percent shall be reserved each fiscal year for the local educational agency risk pool for the purpose of assisting local educational agencies, including a charter school that is a local educational agency or a consortium of local educational agencies, in addressing the needs of high need individuals with exceptional needs, in accordance with requirements described in paragraph (3) of subsection (e) of Section 1411 of Title 20 of the United States Code.

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(b) Pursuant to subparagraph (C) of paragraph (3) of subsection (e) of Section 1411 of Title 20 of the United States Code, the Superintendent shall establish a state plan for a high cost fund and establish the state's definition of high need individuals with exceptional needs, in coordination and consultation with local educational agencies.

SEC. 54. Section 56844 is added to the Education Code, to read:

56844. In complying with paragraph (17), regarding the prohibition against supplantation of federal funds, and paragraph (18), regarding maintenance of state financial support for special education and related services, of subsection (a) of Section 1412 of Title 20 of the United States Code, the state may not use funds paid to it under Part B of the federal Individuals with Disabilities Education Act (20 U.S.C. Sec. 1400 et seq.) to satisfy state-mandated funding obligations to local educational agencies, including funding based on pupil attendance or enrollment, or on inflation.

SEC. 55. Section 7579.5 of the Government Code is amended to read:

7579.5. (a) In accordance with subparagraph (B) of paragraph (2) of subsection (b) of Section 1415 of Title 20 of the United States Code, a local educational agency shall make reasonable efforts to ensure the appointment of a surrogate parent not more than 30 days after there is a determination by the local educational agency that a child needs a surrogate parent. A local educational agency shall appoint a surrogate parent for a child in accordance with clause (iii) of paragraph (2) of subsection (c) of Section 300.515 of Title 34 of the Code of Federal Regulations under one or more of the following circumstances:

(1) (A) The child is adjudicated a dependent or ward of the court pursuant to Section 300, 601, or 602 of the Welfare and Institutions Code upon referral of the child to the local educational agency for special education and related services, or if the child already has a valid individualized education program, (B) the court has specifically limited the right of the parent or guardian to make educational decisions for the child, and (C) the child has no responsible adult to represent him or her pursuant to

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1 Section 361 or 726 of the Welfare and Institutions Code or 2 Section 56055 of the Education Code.

(2) No parent for the child can be identified.

- (3) The local educational agency, after reasonable efforts, cannot discover the location of a parent.
- (b) When appointing a surrogate parent, the local educational agency shall, as a first preference, select a relative caretaker, foster parent, or court-appointed special advocate, if any of these individuals exists and is willing and able to serve. If none of these individuals is willing or able to act as a surrogate parent, the local educational agency shall select the surrogate parent of its choice. If the child is moved from the home of the relative caretaker or foster parent who has been appointed as a surrogate parent, the local educational agency shall appoint another surrogate parent if a new appointment is necessary to ensure adequate representation of the child.
- (c) For the purposes of this section, the surrogate parent shall serve as the child's parent and shall have the rights relative to the child's education that a parent has under Title 20 (commencing with Section 1400) of the United States Code and pursuant to Part 300 of Title 34 (commencing with Section 300.1) of the Code of Federal Regulations. The surrogate parent may represent the child in matters relating to special education and related services, including the identification, assessment, instructional planning and development, educational placement, reviewing and revising the individualized education program, and in all other matters relating to the provision of a free appropriate public education of the child. Notwithstanding any other provision of law, this representation shall include the provision of written consent to the individualized education program including nonemergency medical services, mental health treatment services, and occupational or physical therapy services pursuant to this chapter.
- (d) The surrogate parent is required to meet with the child at least one time. He or she may also meet with the child on additional occasions, attend the child's individualized education program meetings, review the child's educational records, consult with persons involved in the child's education, and sign any consent relating to individualized education program purposes.

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(e) As far as practical, a surrogate parent should be culturally sensitive to his or her assigned child.

- (f) The surrogate parent shall comply with federal and state law pertaining to the confidentiality of student records and information and shall use discretion in the necessary sharing of the information with appropriate persons for the purpose of furthering the interests of the child.
- (g) The surrogate parent may resign from his or her appointment only after he or she gives notice to the local educational agency.
- (h) The local educational agency shall terminate the appointment of a surrogate parent if (1) the person is not properly performing the duties of a surrogate parent or (2) the person has an interest that conflicts with interests of the child entrusted to his or her care.
- (i) Individuals who would have a conflict of interest in representing the child, as specified under federal regulations, may not be appointed as a surrogate parent. "An individual who would have a conflict of interest," for purposes of this section, means a person having any interests that might restrict or bias his or her ability to advocate for all of the services required to ensure that the child has a free appropriate public education.
- (j) Except for individuals who have a conflict of interest in representing the child, and notwithstanding any other law or regulation, individuals who may serve as surrogate parents include, but are not limited to, foster care providers, retired teachers, social workers, and probation officers who are not employees of the State Department of Education, the local educational agency, or any other agency that is involved in the education or care of the child.
- (1) A public agency authorized to appoint a surrogate parent under this section may select a person who is an employee of a nonpublic agency that only provides noneducational care for the child and who meets the other standards of this section.
- (2) A person who otherwise qualifies to be a surrogate parent under this section is not an employee of the local educational agency solely because he or she is paid by the local educational agency to serve as a surrogate parent.
- (k) The surrogate parent may represent the child until (1) the child is no longer in need of special education, (2) the minor

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reaches 18 years of age, unless the child chooses not to make educational decisions for himself or herself, or is deemed by a court to be incompetent, (3) another responsible adult is appointed to make educational decisions for the minor, or (4) the right of the parent or guardian to make educational decisions for the minor is fully restored.

- (*l*) The surrogate parent and the local educational agency appointing the surrogate parent shall be held harmless by the State of California when acting in their official capacity except for acts or omissions that are found to have been wanton, reckless, or malicious.
- (m) The State Department of Education shall develop a model surrogate parent training module and manual that shall be made available to local educational agencies.
- (n) Nothing in this section may be interpreted to prevent a parent or guardian of an individual with exceptional needs from designating another adult individual to represent the interests of the child for educational and related services.
- (o) If funding for implementation of this section is provided, it may only be provided from Item 6110-161-0890 of Section 2.00 of the annual Budget Act.
- SEC. 56. Section 7579.6 is added to the Government Code, to read:
- 7579.6. (a) In accordance with subparagraph (A) of paragraph (2) of subsection (b) of Section 1415 of Title 20 of the United States Code, in the case of a child who is a ward of the state, the surrogate parent described in Section 7579.5 may alternatively be appointed by the judge overseeing the child's care provided that the surrogate meets the requirements of Section 7579.5.
- (b) In the case of an unaccompanied homeless youth as defined in paragraph (6) of Section 725 of the McKinney-Vento Homeless Assistance Act (42 U.S.C. Sec. 11434a(6)), the local educational agency shall appoint a surrogate in accordance with Section 7579.5.
- 36 SEC. 57. No reimbursement is required by this act pursuant 37 to Section 6 of Article XIIIB of the California Constitution 38 because this act implements a federal law or regulation and

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- 1 results only in costs mandated by the federal government, within 2 the meaning of Section 17556 of the Government Code.